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LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

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Preparer Information: Stephen A. Hall, 115 S. Howard St., Indianola, Iowa 50125 (515) 961-2509 Return Document To: Stephen A. Hall, 115 S. Howard St., Indianola, Iowa 50125 (515) 961-2509

## AFFIDAVIT SHOWING INHERITANCE TAX PAID

STATE OF IOWA

: ss.

WARREN COUNTY:

I, Stephen A. Hall, being first sworn on oath, depose and say:

THAT I have been the attorney for Bradley Burklund, Trustee in the matter of the Trust of H. Marguerite Burklund.

THAT H. Marguerite Burklund at the time of her death, died seized of the following described real estate:

The South 72 ½ Acres of the North Half (1/2) of the Southeast Quarter (1/4) of Section Twenty-five (25), in Township Seventy-seven (77) North, Range Twenty-seven (27) West of the 5<sup>th</sup> P.M., Madison County, Iowa.

THAT her Trust was subject to Iowa Inheritance Tax, and that the Iowa Inheritance Tax Return was prepared and filed with the Iowa Department of Revenue and that the Department issued an Inheritance Tax Clearance on June 28, 2022, showing that the Iowa Inheritance Tax has been paid in full by said date. (See Exhibit "A" attached hereto and made a part hereof.)

FURTHER affiant saith naught.

Stephen A. Hall

Subscribed and sworn to before me this <u>17th</u> day of August, 2022.

JUDITH K. RICHARDS
Commission Number 765981
My Commission Expires

Notary Public in and for the

State of Iowa

## Iowa Department of Revenue Inheritance Tax Clearance

Date: June 28, 2022

Reference Number: 2021301700086

Estate of: BURKLUND DECD, H

County: POLK

MARGUERITE

Probate Number:

Upon examination of the return and the records now on file with the Department, it is certified that the Iowa inheritance tax has been paid in full as of the date shown above. This clearance is subject to the limitations provided in Iowa Administrative Code rule 701—86.12.

STEPHEN A HALL 515 S HOWARD INDIANOLA IA 50125

TERESA K MILLER,

**COMPLIANCE BUREAU CHIEF** 

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