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LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

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## INDIVIDUAL TRUSTEE'S AFFIDAVIT Recorder's Cover Sheet

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**Preparer Information:** Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone: 515-462-3731

Taxpayer Information: Bradley M. Allen and Jill M. Allen, 2532 265th Street, Peru, IA 50222

Veturn Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273

Grantors: James and Virginia Engler Revocable Trust

Grantees: Bradley M. Allen and Jill M. Allen

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



## INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Parcel "C" located in the Southwest Quarter (1/4) of the Northwest Quarter (1/4) of Section Twenty-seven (27), Township Seventy-five (75) North, Range Twenty-seven (27) West of the 5th P.M., Madison County, Iowa, containing 3.29 acres, as shown in Plat of Survey filed in Book 2014, Page 796 on April 7, 2014, in the Office of the Recorder of Madison County, Iowa.

STATE OF IOWA, COUNTY OF Madison, ss: I, James A. Engler, being first duly sworn (or affirmed) under oath, state of my personal knowledge that: I am the trustee under the James and Virginia Engler Revocable Trust dated , to which the above-described real estate was conveyed to the trustee by Ouit Claim Deed, pursuant to an instrument recorded January 14, 2003, in the office of the Madison County Recorder Book 2003 Page 220. I am the presently existing trustee under the Trust, and I am authorized to convey real estate 2 without any limitation or qualification whatsoever. The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real 3 estate as described in paragraph 2, free and clear of any adverse claims. The grantor of the trust Virginia Engler is deceased and the other grantor of the trust James 4 A. Engler is alive. Form 706, United States Estate Tax return, IS NOT\* required to be filed as a result of the 5 death of the Grantor. 6 An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3. 7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased. James A. Engler, Affant 8/15/2022 , by Signed and sworn to (or affirmed) before me on James A. Engler. Signature of Notary Public MARK L. SMITH ommission Number 740655

My Commission Expires May 10, 2024