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Rec Amt \$17.00 Aud Amt \$5.00

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LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING CHILDREN  
FOR CHANGE OF TITLE TO REAL ESTATE  
Recorder's Cover Sheet**

**Preparer Information:** (name, address and phone number)

Jane E. Rosien, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067,  
Phone: (515) 462-4912

**Taxpayer Information:** (name and complete address)

Estate of Charles Herbert Garrison, c/o Jon Anthony Garrison, Co-Administrator, 820 N. 1st  
Avenue, Winterset, IA 50273

**Return Document To:** (name and complete address)

Jane E. Rosien, 114 E. Jefferson Street, P.O. Box 67, Winterset, IA 50273-0067

**Grantors:**

Phyllis L. Garrison

**Grantees:**

Charles H. Garrison, a/k/a Charles Herbert Garrison

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:**

Book 2003 Page 978 and Book 57 Page 698

**AFFIDAVIT OF SURVIVING CHILDREN  
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

We, Jon Anthony Garrison and Tammi Sue Schuchard, being first duly sworn on oath, depose and state as follows:

1. We are the surviving children of Charles H. Garrison, a/k/a Charles Herbert Garrison, and Phyllis L. Garrison and are well and fully acquainted with each of them.

2. The following described real estate was owned only by Charles H. Garrison, a/k/a Charles Herbert Garrison, and Phyllis L. Garrison, Husband and Wife, as Joint Tenants with Full Rights of Survivorship and not as Tenants in Common:

**Lots Two (2) and Three (3) of Lanny Wenck Addition to the City of  
Winterset, Madison County, Iowa.**

3. Title was conveyed to Charles H. Garrison, a/k/a Charles Herbert Garrison, and Phyllis L. Garrison by Warranty Deed - Joint Tenancy recorded on February 24, 2003, in Book 2003 at Page 978; and by Warranty Deed - Joint Tenancy recorded on October 1, 1992, in Book 57 at Page 698.

4. Phyllis L. Garrison died on March 30, 2005 leaving Charles H. Garrison, a/k/a Charles Herbert Garrison, as her surviving spouse and surviving Joint Tenant to the real estate described above.

5. No probate proceedings were necessitated as a result of the death of Phyllis L. Garrison.

6. Form 706, United States Tax Return, **IS NOT** required to be filed as a result of the death of Phyllis L. Garrison.

7. Pursuant to Iowa Code Section 450.22(3), an Iowa Inheritance Tax Return **IS NOT** required to be filed as a result of the death of Phyllis L. Garrison.

8. Charles Herbert Garrison, a/k/a Charles H. Garrison, died on January 5, 2021 and his Estate is currently being administered in Madison County Probate Case No. ESPR013230.

9. Form 706, United States Tax Return, **IS NOT** required to be filed as a result of the death of Charles Herbert Garrison.

10. Pursuant to Iowa Code Section 450.22(3), an Iowa Inheritance Tax Return **IS NOT** required to be filed as a result of the death of Charles Herbert Garrison.

11. We hereby request that the Auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

Jon Anthony Garrison  
Jon Anthony Garrison

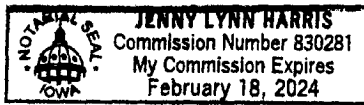
Tammi Sue Schuchard  
Tammi Sue Schuchard

Signed and sworn to (or affirmed) before me on November 12, 2021, by Jon Anthony Garrison.



Carla J Vasey  
Notary Public in and for the State of Iowa

Signed and sworn to (or affirmed) before me on November 27<sup>th</sup>, 2021, by Tammi Sue Schuchard.



Jenny Lynn Harris  
Notary Public in and for the State of Iowa