

Book 2022 Page 1675 Type 03 013 Pages 2 Date 6/06/2022 Time 8:12:32AM

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Rec Amt \$12.00 Aud Amt \$5.00

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LISA SMITH, COUNTY RECORDER MADISON COUNTY 10WA

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AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE Recorder's Cover Sheet

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone: 515-462-3731

Taxpayer Information: Patricia J. Carpenter, 2916 Elderberry Avenue, Macksburg, IA 50155

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors:

Dennis M. Carpenter

Grantees:

Patricia J. Carpenter

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF MADISON, ss:

- I, Patricia J. Carpenter, being first duly sworn on oath, depose and state as follows:
- 1. I am the surviving spouse of Dennis M. Carpenter, who died on May 22, 2022.
- 2. The following described real estate was owned only by Dennis M. Carpenter and this Affiant, as joint tenants with full rights of survivorship at the time of Dennis M. Carpenter's death:

The Southwest Quarter (SW¼) of the Northeast Quarter (NE ¼) of the Northeast Quarter (NE ¼) and the North 4 acres of the Northwest Quarter (NW ¼) of the Southeast Quarter (SE 1/4) of the Northeast Quarter (NE ¼) of Section Eleven (11), Township Seventy-four (74) North, Range Twenty-nine (29) West of the 5th P.M., Madison County, Iowa.

AND

Lot One (1) and Lot Two (2) in That Place subdivision in the Northeast Quarter (NE ¼) of Section Eleven (11), Township Seventy-four (74) North, Range Twenty-nine (29) West of the 5th P.M., Madison County, Iowa, as shown in Plat of Survey filed February 19, 2021, in Book 2021, Page 675 of the Recorder's Office of Madison County, Iowa.

- 3. Title was conveyed to the surviving spouse and the decedent by Warranty Deed filed on October 24, 2008, in Book 2008, Page 3160 of the Recorder's Office of Madison County, Iowa.
- 4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- 5. Form706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
- 6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Patricia J. Carpenter

Signed and sworn to (or affirmed) before me on June 3, 2022, by Patricia J. Carpenter.

CThe I was State Bar Association 2023

Cowards:

**Commission Number 806238

My Commission Expires

September 5, 2023

Lowa Docs:

**Commission Number 806238

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Signature of Notary Public

Form No. 177, Affidavit of Surviving Spouse for Change of Title to Real Estate Revised May 2021