



Document 2021 706

Book 2021 Page 706 Type 03 013 Pages 2

Date 2/22/2021 Time 11:30:33AM

Rec Amt \$12.00 Aud Amt \$5.00

INDX

ANNO

SCAN

LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information:

Jerrold B. Oliver, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273
Phone: (515) 462-3731

Taxpayer Information:

Donna Dudney, 3286 Carver Road, Lorimor, IA 50149

Return Document To:

Jerrold B. Oliver, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273

Grantors:

See page 2

Grantees:

See page 2

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Allan Searl, being first duly sworn on oath, depose and state as follows:

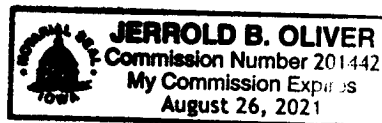
- 1. Donna Dudney is the surviving joint tenant of Patricia J. Lawr (the "Decedent"), who died on December 7, 2011.
- 2. The following described real estate was owned only by Decedent and Donna Dudney, as joint tenants with full rights of survivorship at the time of the Decedent's death:

The West Half (1/2) of Lot Three (3) in Block Fifteen (15) of the Original Town of Winterset, Madison County, Iowa.

- 3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on October 2, 2001, with reference number of Book 2001, Page 4441.
- 4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code and transfer said real estate to Donna Dudney.
- 5. Allan Searl, is the son of Donna Dudney, deceased. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
- 6. Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Decedent.
- 7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Allan Searl
Allan Searl

Signed and sworn to (or affirmed) before me on Feb 20, 2021, by Allan Searl.



Jerrold B. Oliver
Signature of Notary Public