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LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

## INDIVIDUAL TRUSTEE'S AFFIDAVIT **Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone: 515-462-3731

Taxpayer Information: Margaret Kay Smith Revocable Trust, 1621 310th Street, Lorimor, IA 50149

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors: Margaret Kay Smith as Trustee of Floyd W. Smith Revocable Trust

Grantees: Margaret Kay Smith as Trustee of Margaret Kay Smith Revocable Trust

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



## INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: See attached legal description

STATE OF IOWA, COUNTY OF MADISON, ss:

- I, Margaret Kay Smith, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:
  - 1. I am the trustee under the Floyd W. Smith Revocable Trust dated February 20, 2020, to which the above-described real estate was conveyed to the trustee by a Warranty Deed, pursuant to an instrument recorded March 11, 2020, in Book 2020, Page 737, in the office of the Madison County Recorder in Iowa.
  - 2. I am the presently existing trustee under the Trust, and I am authorized to convey real estate without any limitation or qualification whatsoever.
  - 3. The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
  - 4. The grantor of the trust Floyd W. Smith is deceased, and the other grantor Margaret Kay Smith is alive.
  - 5. Form 706, United States Estate Tax return, IS NOT\* required to be filed as a result of the death of the Grantor.
  - 6. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
  - 7. The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Margaret Kay Smith Affiant

Signed and sworn to (or affirmed) before me on Smith.

MARK L. SMITH Commission Number 740655 My Commission Expires May 10, 2024

\*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.

An undivided one half interest in and to:

The Southwest Quarter (t) of the Bortheast Quarter (t) and the South Half (t) of the Northeast Quarter (t) of the Mortheast Quarter (t) of the Mortheast Quarter (t) of Section Thirty-five (35) in Township Seventy-four (74) North, Range Twenty-nine (29) West of the 5th P.M., Madison County, Lowe; and Commencing at the Southeast Corner of the Mortheest Quarter (t) of the Mortheast Quarter (t) of Section Thirty-five (35), Township Seventy-four (74) North, Range Twenty-nine (29) West of the 5th P. M., running thence North 35 feet, thence West 20 feet, thence South 35 feet, thence East 20 feet to the point of beginning

The East Half (Ek) of the Southwest Quarter (SWs) of Section Eighteen (18), Township Seventy-four (74) North, Range Twentyeight (28) West of the 5th P.M., Madison County, Town.

The Northeast Quarter (1/4) of the Northeast Quarter (1/4) of Section Seven (7), Township Seventy-four (74) North, Range Twenty-eight (28) West of the 5th P.M., Madison County, Iowa, AND the Northwest Quarter (1/4) of Section Eight (8), Township Seventy-four (74) North, Range Twenty-eight (28) West of the 5th P.M., Madison County, Iowa, AND

The East Half (E½) of the Southeast Quarter (SE¼) of Section Thirteen (13), Township Seventy-four (74) North, Range Twenty-nine (29); and the West Fractional Half (W Fr.½) of the Southwest Fractional Quarter (SW Fr.½) of Section Eighteen (18), Township Seventy-four (74) North, Range Twenty-eight (28) West of the 5th P.M., Madison County, Iowa, AND

The West Half (1/2) of the Northeast Quarter (1/4) of Section Twenty-four (24), Township Seventy-four (74) North, Range Twenty-nine (29) West of the 5th P.M., Madison County, Iowa

## Exception

The East Half (1/2) or the Northeast Quarter (1/4) of the Northwest Quarter (1/4) of Section Bight (1/4) all in Township Seventy-four (1/4) North, Range Twenty-eight (1/4) West of the 5th P.M., Madison County, Iowa