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LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

CHEK

## INDIVIDUAL TRUSTEE'S AFFIDAVIT Recorder's Cover Sheet

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Preparer Information: Terry Krapfl, 106 East Salem Avenue, P.O. Box 215

Indianola, IA 50125, Phone: 515-961-2574

Taxpayer Information: Kimberly A. Cross and Jeremy L. Cross

Keturn Document To: Terry Krapfl, 106 East Salem Avenue, P.O. Box 215

Indianola, IA 50125

Grantors: Becky L. Bell as Trustee of the Becky L. Bell Trust "U/A" dated November 20, 2020

Grantees: Kimberly A. Cross and Jeremy L. Cross

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



## INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Parcel "G" located in the Southeast Quarter (1/4) of the Northeast Quarter (1/4) of Section Thirteen (13), Township Seventy-six (76) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa, containing 4.29 acres as shown in Plat of Survey filed in Book 2021, Page 1913 on May 10, 2021 in the Office of the Recorder of Madison County, Iowa

Subject to easements and covenants of record



## STATE OF IOWA, COUNTY OF WARREN, ss:

- I, Becky L. Bell, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:
  - 1. I am the Trustee under the Becky L. Bell Trust "U/A" dated November 20, 2020, to which the above-described real estate was conveyed to the Trustee by Becky L. Bell, an unmarried person, pursuant to an instrument recorded December 4, 2020 in the office of the Madison County Recorder in Book 2020, Page 4667.
  - 2. I am the presently existing Trustee under the Trust and I am authorized to transfer the above described real estate to Kimberly A. Cross and Jeremy L. Cross without any limitation or qualification whatsoever.
  - 3. The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
  - 4. The grantor of the trust is alive.
  - 5. Form 706, United States Estate Tax return, **IS NOT\*** required to be filed as a result of the death of the Grantor.
  - 6. An Iowa inheritance tax return is not required to be filed pursuant to Section 450.22 Subsection 2 and 3.
  - 7. The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Becky L. Bell as Trustee

**Affiant** 

July 22

Signed and sworn to (or affirmed) before me on \_\_\_\_

, 2021 by

Becky L. Bell as Trustee of the Becky L. Bell Trust "U/A' dated November 20, 2020.



Signature of Notary Public

\*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.