

BK: 2021 PG: 1411
Recorded: 4/6/2021 at 10:50:51.0 AM
Pages 3
County Recording Fee: \$22.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$25.00
Revenue Tax:
LISA SMITH RECORDER
Madison County, Iowa

**AFFIDAVIT OF SURVIVING CHILD/TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

Recorder's Cover Sheet

Preparer Information: (name, address and phone number)

Kent A. Balduchi, 2801 Hubbell Ave., Des Moines, IA 50317 515-247-9297

Taxpayer Information: (name and complete address)

Joseph J. Heather, III, 313 4th St. NW, Mitchellville, IA 50169

Return Document To: (name and complete address)

Joseph J. Heather, III, 313 4th St. NW, Mitchellville, IA 50169

Grantors:

Joseph J. Heather

Grantees:

Joseph J. Heather, III & Vickie S. Hart

Legal Description: See Page 2

Document or instrument number of previously recorded documents: Bk___/Pg___

**AFFIDAVIT OF SURVIVING CHILD/TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF POLK, ss:

I, Joseph J. Heather, III, being first duly sworn on oath, depose and state as follows:

1. I am the child of Joseph J. Heather, who died on the July 08, 2020, and Margo A. Heather, who died on May 26, 2015 ("Decedents"). A copy of said death certificates are attached hereto.
2. The following described real estate, situated in Madison County, Iowa, was owned by my parents, Joseph J. Heather and Margo A. Heather, as joint tenants with full rights of survivorship at the time of my father, Joseph J. Heather's, death:

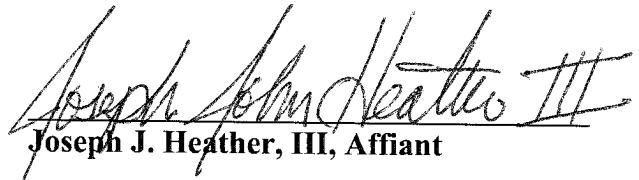
Lot Seven (7) in Block One (1) of A.B. Shriver's Addition to the
Town of Winterset, Madison County, Iowa.

Local address: 409 W. Filmore St., Winterset, IA 50273

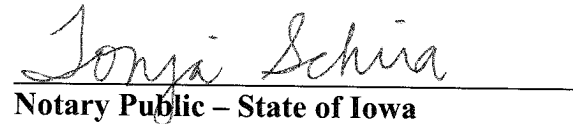
3. My father, Joseph J. Heather, became the sole owner of the above-described real estate upon my mother, Margo A. Heather's, death, and an estate was not required to be opened for my mother. However, my mother, Margo A. Heather's, name was not removed from the title of the above-described property.
4. A Court Officer's Deed was entered with the Madison County Recorder's Office, transferring title to the real estate from my father, Joseph J. Heather, to me, Joseph J. Heather, III, and my sister, Vickie S. Hart, the sole heirs of my father, Joseph J. Heather.
5. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code by removing my mother, Margo A. Heather's, name from the title of the above-described real estate.
6. I am the child of both Decedents, Joseph J. Heather and Margo A. Heather. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from

7. Form 706, United States Estate Tax return, is not required to be filed as a result of the death of either of the Decedents.
8. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3 for either of the Decedents.

Further, the Affiant sayeth not.


Joseph J. Heather, III, Affiant

Subscribed and sworn to before me on 12 day of MARCH, 2021, by Joseph J. Heather, III.


Notary Public – State of Iowa

