

BK: 2020 PG: 908
Recorded: 3/25/2020 at 8:08:01.0 AM
Pages 2
County Recording Fee: \$12.00
Iowa E-Filing Fee: \$3.22
Combined Fee: \$15.22
Revenue Tax:
LISA SMITH RECORDER
Madison County, Iowa

Prepared by

and Return to: Christine B. Long, 801 Grand Avenue, Suite 3700, Des Moines, IA 50309-8004; Phone: 515-246-5839

AFFIDAVIT THAT NO INHERITANCE TAX IS DUE

The undersigned, William D. Blohm, being first duly sworn on oath, deposes and states as follows:

1. I am the husband of Joan I. Blohm (the "Decedent"), who died on the 4th day of February, 2020, and the Trustee of the Joan I. Blohm Revocable Trust U/A/D October 16, 1996, as Amended and Restated.

2. Pursuant to Section 450.53(1)(b) of the Iowa Code, no inheritance tax return is required to be filed in the Estate of Joan I. Blohm since (i) there is no federal estate tax filing obligation, (ii) all of Decedent's assets pass solely to individuals listed in Section 450.9 as individuals that are entirely exempt from Iowa inheritance/estate tax, and (iii) all of Decedent's assets either were held in joint tenancy with right of survivorship solely between Decedent and individuals listed in Section 450.9 of the Iowa Code as individuals that are entirely exempt from Iowa inheritance tax, or passed by beneficiary designation or through any other non-probate transfer solely to individuals listed in Section 450.9 as individuals that are entirely exempt from Iowa inheritance/estate tax.

3. At the time of Decedent's death, the Joan I. Blohm Revocable Trust U/A/D October 16, 1996, as Amended and Restated, had an interest in real property situated in Madison County, Iowa, and legally described as follows:

The South Half (1/2) of the Southwest Quarter (1/4) of Section Seven (7) in Township Seventy-seven (77) North, Range Twenty-nine (29) West of the 5th P.M., Madison County, Iowa.

4. This Affidavit is filed pursuant to Section 450.22, subsection 4 of the Iowa Code for the purpose of establishing of record nonliability for Iowa inheritance tax without the filing of an inheritance tax clearance.

5. This Affidavit is further filed to clear title to the real estate described herein.

6. I hereby request that the Auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

William D Blohm
William D. Blohm (Affiant)

STATE OF IOWA)
)ss:
COUNTY OF Carroll)

Signed and sworn to (or affirmed) before me this 23rd day of March, 2020, by William D. Blohm.



Christine B Long
Notary Public