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LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

CHEK

AFFIDAVIT OF SURVIVING JOINT TENANTS FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION Official Form No. 339 Recorder's Cover Sheet

Preparer Information: (name, address and phone number)

Michael P. Holzworth, 5835 Grand Avenue, #104, Des Moines, IA 50312-1437, Phone: (515) 274-0279

Taxpayer Information: (name and complete address)

Michael P. Holzworth and Katherine A. Holzworth, 2280 20th Avenue, Cumming, IA 50061

K/Return Document To: (name and complete address) Michael P. Holzworth, 5835 Grand Avenue, #104, Des Moines, IA 50312-1437, Phone: (515) 274-0279

Grantors:

Marjorie A. Abild

Grantees:

Michael P. Holzworth and Katherine A. Holzworth

Legal Description: See Page 2

Document or instrument number of previously recorded documents:

AFFIDAVIT OF SURVIVING JOINT TENANTS FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION Official Form No. 339

STATE OF IOWA, COUNTY OF POLK, ss:

We, Michael P. Holzworth and Katherine A. Holzworth, being first duly sworn on oath, depose and state as follows:

- 1. Michael P. Holzworth and Katherine A. Holzworth are the surviving joint tenants of Marjorie A. Abild (the "Decedent"), who died on the 20th day of December 2018.
- 2. At the time of Decedent's death, the following described real estate was owned jointly by Decedent and these Affiants, as joint tenants with full rights of survivorship in Madison County Iowa:

The East Half of the Fractional Southwest Quarter of Section 19, Township 74 North, Range 28, West of the 5th Principal Meridian in Madison County, Iowa.

- 3. We hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- 4. These Affiants are the surviving joint tenants of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
- 5. Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Decedent.

6. An Iowa inheritance tax return is not required to be filed pursuant to Section 50.22 subsection 3.

Michael D. Holzworth

Katherine A. Holzworth

Subscribed and sworn to before me on the 24 day of January, 2020, by Michael P. Holzworth and Katherine A. Holzworth.

NOTARY PUBLIC IN AND FOR THE STATE OF IOWA