



Document 2020 4707

Book 2020 Page 4707 Type 06 033 Pages 2

Date 12/08/2020 Time 8:31:31AM

Rec Amt \$12.00

INDX

ANNO

SCAN

LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

CHEK



### INDIVIDUAL TRUSTEE'S AFFIDAVIT

THE IOWA STATE BAR ASSOCIATION

Official Form No. 113

Recorder's Cover Sheet

**Preparer Information:** (Name, address and phone number)

Jerrold B. Oliver, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273

Phone: (515) 462-3731

**Taxpayer Information:** (Name and complete address)

Randy A. Berry, 1983 305th Street, Winterset, IA 50273

**Return Document To:** (Name and complete address)

Jerrold B. Oliver, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273

**Grantors:**

Randall M. Burgan

**Grantees:**

Randy A. Berry

JoAnn K. Berry

**Legal description:** See Page 2

**Document or instrument number of previously recorded documents:**



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: The East Half (E½) of the Northwest Quarter (NW¼) of Section Twenty-six (26), Township Seventy-four (74) North, Range Twenty-eight (28) West of the 5th P.M., Madison County, Iowa

STATE OF IOWA, COUNTY OF , ss:

I, Randall M. Burgan, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- 1. I am the trustee under the Burgan Family Revocable Trust Trust dated December 4, 2019, to which the above-described real estate was conveyed to the trustee by Warranty Deed pursuant to an instrument recorded on January 22, 2020, in the office of the Madison County Recorder in Book 2020, Page 229 (insert recording data).
2. I am the presently existing trustee under the Trust and I am authorized to convey above described property without any limitation or qualification whatsoever.
3. The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
4. The grantor of the trust is / is not alive.
5. Form 706, United States Estate Tax return, \* required to be filed as a result of the death of the Grantor.
6. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
7. The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Handwritten signature of Randall M. Burgan, Affiant

Signed and sworn to (or affirmed) before me on 11/30/2020, by Randall M. Burgan



Loretta Bray
Comm. #HH035509
Expires: Aug. 24, 2024
Bonded Thru Aaron Notary

Handwritten signature of Loretta Bray, Notary Public

\*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.