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LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

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## AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

Recorder's Cover Sheet

**Preparer Information:** (Name, address and phone number)

Mark L. Smith, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273  
Phone: (515) 462-3731

**Taxpayer Information:** (Name and complete address)

Diana Lee Wenger, 2923 N. 1st Street, Winterset, IA 50273

✓ **Return Document To:** (Name and complete address)

Diana Lee Wenger, 2923 N. 1st Street, Winterset, IA 50273

**Grantors:**

Raymond Lee Wenger

**Grantees:**

Diana Lee Wenger

**Legal description:** See Page 2

**Document or instrument number of previously recorded documents:**

Book 2017 Page 3559



**AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON ss:

I, Diana Lee Wenger being first duly sworn on oath, depose and state as follows:

- 1. I am the surviving joint tenant of Raymond Lee Wenger (the "Decedent"), who died on November 5, 2020.
- 2. The following described real estate was owned only by Decedent and this Affiant, as joint tenants with full rights of survivorship at the time of the Decedent's death:

Parcel "A" located in the Southwest Fractional Quarter (1/4) of the Southwest Quarter (1/4) of Section Nineteen (19), Township Seventy-six (76) North, Range Twenty-seven (27) West of the 5th P.M., Madison County, Iowa, containing 3.000 acres, as shown in Plat of Survey filed in Book 2, Page 440 on February 10, 1994, in the Office of the Recorder of Madison County, Iowa.

- 3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on November 14, 2017 with reference number of Book 2017 Page 3569.  
Quit Claim Deed *njr*
- 4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- 5. This Affiant is the spouse of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
- 6. Form 706, United States Estate Tax return, IS NOT \* required to be filed as a result of the death of the Decedent.
- 7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

*Diana Lee Wenger*  
Diana Lee Wenger

Signed and sworn to (or affirmed) before me on December 4, 2020 by Diana Lee Wenger



*Kim Leonard*  
Signature of Notary Public

\*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.