



Document 2020 253

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LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA

**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information:

Mark L. Smith, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273
Phone: (515) 462-3731

Taxpayer Information:

Shirley J. Barnes, 523 N. 5th Street, Winterset, IA 50273

✓ **Return Document To:**

Mark L. Smith, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273

Grantors:

Jeffry R. Barnes

Grantees:

Shirley J. Barnes

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

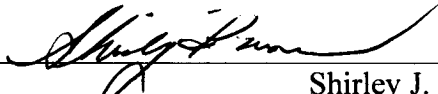
STATE OF IOWA, COUNTY OF MADISON, ss:

I, Shirley J. Barnes, being first duly sworn on oath, depose and state as follows:

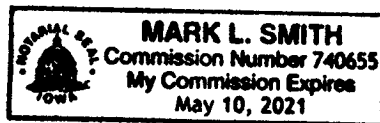
1. I am the surviving joint tenant of Jeffrey R. Barnes (the "Decedent"), who died on May 5, 2019.
2. The following described real estate was owned only by Decedent and this Affiant, as joint tenants with full rights of survivorship at the time of the Decedent's death:


Lot Four (4) in Block One (1) of Pitzer's Addition to the Town of Winterset, Madison County, Iowa.

3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on September 4, 2008, with reference number of Book 2008 Page 2691.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. This Affiant is the ex-wife of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
6. Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Decedent.
7. An Iowa inheritance tax return has been filed.


Shirley J. Barnes

Signed and sworn to (or affirmed) before me on 1/22/2020, by Shirley J. Barnes.




Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.