

Document 2020 2410

Book 2020 Page 2410 Type 06 033 Pages 3

Date 7/07/2020 Time 11:01:43AM

Rec Amt \$17.00

INDX ANNO SCAN

LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

CHEK

## INDIVIDUAL TRUSTEE'S AFFIDAVIT Recorder's Cover Sheet

## **Preparer Information:**

Michael J. Brenneman, 330 E. Court Street, Iowa City, Iowa 52240

Phone: (319) 351-8100

# **Taxpayer Information:**

Jane E. DeWitt, 910 Foster Road, Iowa City, IA 52245

### ✓ Return Document To:

Michael J. Brenneman, 330 E. Court Street, Iowa City, Iowa 52240

#### **Grantors:**

Jane E. DeWitt, as Trustee of the Mary E. DeWitt Revocable Trust dated September 8, 2010

### **Grantees:**

Jane E. DeWitt

Legal Description: See page 3

Document or instrument number of previously recorded documents:



### INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: See Addendum

STATE OF IOWA, COUNTY OF JOHNSON, ss:

I, Jane E. DeWitt, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- 1. I am the trustee under the Mary E. DeWitt Revocable Trust dated September 8, 2010, to which the above-described real estate was conveyed to the trustee by Jane E. DeWitt, pursuant to an instrument recorded September 13, 2010, in the office of the Madison County Recorder in Book 2010, Page 2183.
- 2. I am the presently existing trustee under the Trust and I am authorized to distribute without any limitation or qualification whatsoever.
- 3. The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
- 4. The grantor of the trust is not alive.
- 5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Grantor.
- 6. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3. The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.
- 7. The value of the property was \$1,074,000.00 at Mary E. DeWitt's death and was transferred to her daughter, Jane E. DeWitt.

Jane E. DeWitt, Affiant

Signed and sworn to (or affirmed) before me on June 29, 2020, by Jane E. DeWitt.

Signature of Notary Public



#### LEGAL DESCRIPTION

The Northwest Quarter (¼) of the Southwest Quarter (¼), AND the Southwest Quarter (¼) of the Northwest Quarter (¼) of Section Twenty-five (25), Township Seventy-six (76) North, Range Twenty-seven (27) West of the 5th P.M., Madison County, Iowa; AND the Northeast Quarter (¼) of the Southeast Quarter (¼), and all that part of the East Half (1/2) of the Northeast Quarter (¼), and all that part of the Southwest Quarter (¼) of the Northeast Quarter (¼) of Section Twenty-six (26), Township Seventy-six (76) North, Range Twenty-seven (27) West of the 5th P.M., Madison County, Iowa, lying South of Highway #92; AND all that part of the Northwest Quarter (¼) of the Southeast Quarter (¼) of said Section Twenty-six (26) lying North of the county road running through said Northwest Quarter (¼) of the Southeast Quarter (¼) of the S

- 1. Parcel "E" located in the Northwest Quarter (¼) of the Southwest Quarter (¼) and in the Southwest Quarter (¼) of the Northwest Quarter (¼) of said Section Twenty-five (25), and containing 1.212 acres, as shown in Plat of Survey filed in Book 2001, Page 1406, on April 10, 2001 in the Office of the Recorder of Madison County, Iowa;
- 2. A tract of land located in the Southwest Quarter (¼) of the Northwest Quarter (¼) of said Section Twenty-five (25), containing 3.000 acres, as show in Plat of Survey filed in Book 2, Page 272, on October 3, 1991 in in the Office of the Recorder of Madison County, Iowa;
- 3. Parcel "A" located in the Northwest Quarter (¼) of the Southeast Quarter (¼) of said Section Twenty-six (26), containing 5.00 acres more or less, as shown in Plat of Survey filed in Book 3, Page 81, on August 7, 1997 in the Office of the Recorder of Madison County, Iowa;