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LISA SMITH, COUNTY RECORDER MADISON COUNTY 10WA

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## INDIVIDUAL TRUSTEE'S AFFIDAVIT

THE IOWA STATE BAR ASSOCIATION Official Form No. 113 Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Jerrold B. Oliver, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273

Phone: (515) 462-3731

Taxpayer Information: (Name and complete address)

Patricia A. Montross Trust, 602 W. Court, Winterset, IA 50273

Return Document To: (Name and complete address) Jerrold B. Oliver, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273

Grantors: Kaye Jean Hart Grantees: See Page 2

Legal description: See Page 2

Document or instrument number of previously recorded documents:

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## INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lots One (1) and Two (2) in Block Fifteen (15) of West Addition to the City of Winterset, Madison County, Iowa.



Form No. 113, Individual Trustee's Amdavit Revised April 2016

ST	ATE OF GEORGIA, COUNTY OF Julton, ss:
	I, Kaye Jean Hart, being first duly sworn (or affirmed) under oath, state of
	personal knowledge that:
1.	I am the trustee under the Patricia A. Montross Trust dated
	September 13, 2004, to which the above-described real estate was conveyed to the trustee by Kaye Jean Hart
	pursuant to an instrument recorded on December 29, 2004, in the office of the
	Madison County Recorder in Book 2004, Page 6175
	(insert recording data).
2.	I am the presently existing trustee under the Trust and I am authorized to convey the above
	described real estate
	without any limitation or qualification whatsoever.
3.	The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as
	described in paragraph 2, free and clear of any adverse claims.
4.	The grantor of the trust is / is not alive.
5.	Form 706, United States Estate Tax return,IS NOT* required to be filed as a result of the death of the Grantor.
6.	An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
7.	The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.
	Kaye Jean Hart, Affiant
	Signed and sworn to (or efficiency on March 10, 2020 by Kaye Jean Hart
	My Comm. Expires October 18, 2023 No. GG 915360  OUBLIC
THE	CORRECT OPTION MUST BE SELECTED TO BE TRANSPE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A

William ...