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Book 2019 Page 3743 Type 03 013 Pages 2

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LISA SMITH, COUNTY RECORDER  
MADISON COUNTY IOWA

CHEK



## AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION

Official Form No. 177

Recorder's Cover Sheet

**Preparer Information:** (Name, address and phone number)

Mark L. Smith, Post Office Box 230, Winterset, Iowa 50273

Phone: (515) 462-3731

**Taxpayer Information:** (Name and complete address)

Jerry L. Beech, 3357 Peru Road, , Truro, IA 50257

✓ **Return Document To:** (Name and complete address)

Mark L. Smith, Post Office Box 230, Winterset, Iowa 50273

**Grantors:**

Barbara J. Beech

**Grantees:**

Suzanne L. Merrick as Attorney-in-Fact for Jerry L. Beech

**Legal description:** See Page 2

**Document or instrument number of previously recorded documents:**



**AFFIDAVIT OF SURVIVING SPOUSE  
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Suzanne L. Merrick as Attorney-in-Fact, being first duly sworn on oath, depose and state as follows:

1. I am [\_\_\_\_\_ is] the surviving spouse of Barbara J. Beech, who died on July 28, 2011.
2. The following described real estate was owned only by Barbara J. Beech and this Affiant [~~or~~ \_\_\_\_\_], as joint tenants with full rights of survivorship at the time of Barbara J. Beech's death:

The West Half (W 1/2) of the West Half (W 1/2) of the Northeast Quarter (NE 1/) of Section Twelve (12) in Township Seventy-four (74) North, Range Twenty-six (26) West of the 5th PM, Madison County, Iowa, EXCEPT Parcel "F" Located in the Southwest Quarter (SW 1/4) of the Northeast Quarter (NE 1/4) of Section Twelve (12), Township Seventy-four (74) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa, as shown in Plat of Survey recorded on September 17, 2003, in Book 2003, Page 5563 of the Recorder's Office of Madison County, Iowa.

3. Title was conveyed to the surviving spouse and the decedent by Warranty Deed, filed on May 22, 1997, with reference number of Book 137, Page 566.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, IS NOT required to be filed as a result of the death of the Decedent.\*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Suzanne L. Merrick  
Suzanne L. Merrick, Attorney in Fact for Jerry L., Affiant

Signed and sworn to (or affirmed) before me on November 22, 2019, by Suzanne L. Merrick as Attorney-in-Fact for Jerry L. Beech



Kim Leonard  
Signature of Notary Public

\* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.