



Document 2019 3486

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INDX ✓

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LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA



AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION

Official Form No. 177

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Jerrold B. Oliver, 101 1/2 W. Jefferson, PO Box 230, Winterset, Iowa 50273

Phone: (515) 462-3731

Taxpayer Information: (Name and complete address)

Harry E. Petersen, 423 S. 5th Street, Winterset, IA 50273

✓ **Return Document To:** (Name and complete address)
Harry E. Petersen, 423 S. 5th Street, Winterset, IA 50273

Grantors:

Sylvia M. Petersen

Grantees:

Harry E. Petersen

Legal description: See Page 2

Document or instrument number of previously recorded documents:



AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF MADISON, ss:

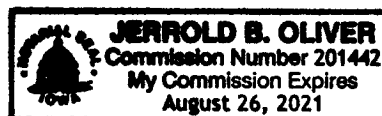
I, Harry Petersen, being first duly sworn on oath, depose and state as follows:

1. ~~I am~~ [Harry E. Petersen is] the surviving spouse of Sylvia M. Petersen, who died on August 31, 2019.
2. The following described real estate was owned only by Sylvia M. Petersen and ~~this Affiant~~ [or Harry E. Petersen], as joint tenants with full rights of survivorship at the time of Sylvia M. Petersen's death:
Lot Five (5) of the Resubdivision of Out Lot Ten (10) of the East Addition of Out Lots on the East Side of the Town of Winterset, Madison County, Iowa, subject to easements of record, if any.

3. Title was conveyed to the surviving spouse and the decedent by Joint Tenancy Warranty Deed, filed on August 28, 2019, with reference number of in Book 2019, Page 2663.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, IS NOT required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Harry E. Petersen
Harry Petersen, Affiant

Signed and sworn to (or affirmed) before me on Oct 23, 2019, by Harry Petersen



Jerrold B. Oliver
Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.