

COMPLETED

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
Chicago and North Western
Transportation Company and
Midwestern Railroad Properties
Incorporated, as Mortgagors
One North Western Center
165 North Canal Street
Chicago, Illinois 60606

Secured Party(ies) and address(es)
Continental Bank N.A., F/K/A Continental
Illinois National Bank and Trust Company
of Chicago, 231 South LaSalle Street,
Chicago, Illinois 60697, and The First
National Bank of Chicago, One First
National Plaza, Chicago, Illinois 60670,
as Co-Agents, Mortgagees

FILED NO. 3071
Ucc Rec
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MICHELLE UTOLIN
RECORDER
MADISON COUNTY, IOWA

This Statement refers to original Financing Statement No. 17 Bk 138, Pg 21, UCC 3-385

Date filed: July 5, 19 83 Filed with Madison County, IA

- A. CONTINUATION.....The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE...From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT.....The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION.....The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT.....The financing statement bearing the above file number is amended.
 - To show the Secured Party's new address as indicated below;
 - To show the Debtor's new address as indicated below;
 - As set forth below:

1018701-24 2332 MS

Continental Bank N.A., F/K/A
Continental Illinois National Bank
and Trust Company of Chicago

The First National Bank of Chicago

By [Signature] (Debtor)

(Secured Party)

Dated: _____, 19 _____

By: [Signature] V.P.
(Signature of Secured Party)

This form of Financing Statement is approved by the Secretary of State.

REC \$ 15.00
AUDIT —

(1) FILING OFFICER COPY - ALPHABETICAL