to termination see

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code 3. Maturity date (if any): 2. Secured Party(ies) and address(es) 1. Debtor(s) (Last Name First) and address(es) For Filing Officer (Date, Time, Number, and Filing Office) Bethesda Care Center, a trade-704 (1) Fidelity Bank, National BOOK 3 PAGE UCC RECORD style of MTC West, Inc. Association ("Fidelity") 1015 West Summit Broad and Walnut Streets Winterset, Iowa 50273 Philadelphia, PA 19109 1988 SEP 30 PM 4: 27 cont'd. on Exhibit "B") 4. This financing statement covers the following types (or items) of property: All of Debtor's Inventory, Accounts, Equipment, Fixtures, Chatte Paper, Instruments, Documents, General Intangibles and other personal property, whether now owned or hereafter arising or Address(es) \$35.00 acquired, as more fully set forth in Exhibit "A" attached hereto REC. and made a part hereof. Compares PAGE . Filed with: This statement is filed without the debtor's signature to perfect a security interest in collateral. (check 🛛 if so) already subject to a security interest in another jurisdiction when it was brought into this state. Madison County, Iowa under the original collateral described above in which a security interest was perfected: Check 🖾 if covered: 💢 Proceeds of Collateral are also covered. 💆 Products of Collateral are also covered. No. of additional Sheets presented:

STANDARD FORM - FORM UCC-1.

ebtor(s)

Signature(s) of Secured Party(ies)

This statement is filed without the debtor's

already subject to a security interest in which is proceeds of the original collater.

Check if covered: Proceeds of Collater.

MTC West, Inc.

By:

Signature(s) of Collater.

(1) Filing Officer Copy - Alphabetical

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EXHIBIT "A"

To Financing Statement in favor of Fidelity Bank, National Association, First Pennsylvania Bank, N.A., Wilmington Savings Fund Society, FSB and Perpetual Savings Bank, FSB

All personal property and fixtures of the Debtor of every kind and description, tangible or intangible, whether now or hereafter existing, whether now owned or hereafter acquired and wherever located (including, without limitation, at the facilities cited hereinbelow), including but not limited to all of Debtor's Accounts, Books, Records, chattel paper, Documents, Equipment, fixtures, goods, Goodwill and other general intangibles (including, without limitation, the trademark application number 73/708950 in the name of Bethesda Care Center, and any other trademark or trademark applications), Instruments, Insurance, Inventory, tax refunds, excess funds in pension funds and also including the products and proceeds of and accessions to the foregoing, such products, proceeds and accessions to include, without limitations, Accounts, deposits accounts, Documents, goods, general intangibles, Instruments, proceeds of Insurance and any other personal property or fixtures received by the Debtor, in exchange for or in substitution for any other item thereof, where each of the following terms shall have the meanings, if any, ascribed to them in the Uniform Commercial Code in effect in the jurisdiction, the laws of which govern the perfection of the security interests perfected or intended to be perfected by this filing, and to the extent not prohibited by such laws, shall include, without limitation, the following:

"Accounts" means, whether now owned or existing or hereafter acquired or arising, (a) all accounts, contract rights, chattel paper, instruments, documents, general intangibles and other rights of Debtor to receive the payment of money or other consideration arising out of or in connection with the sale or lease of Goods or other property or the rendering of services, whether billed or unbilled and whether or not earned by performance, (b) any and all rights of Debtor to receive a payment of money or other consideration, including letters of credit and the right to receive payment thereunder, tax refunds, insurance proceeds, the actuarial surplus of any Pension Plan, contract rights, notes, drafts and all other debts in whatever form now or hereafter owing to Debtor from any Person, (c) all guarantees of, and security for any of the foregoing. As used herein, Accounts shall include, without limitation, (i) all rights to payment under agreements with Medicare, Medicaid, Blue Cross, governmental bodies, insurance companies and prepaid health care organizations (to the extent such assignment is permitted by law), (ii) all

rights to endowments, gifts, grants and bequests, (iii) all rights relating to the performance by or for Debtor of management, advisory, consulting or other similar services, (iv) all rights relating to the sale or other transfer of property to, or the construction renovation or other improvement of property by or for, Debtor, (v) all rights relating to any lease to which Debtor is a party as lessee or lessor, including all moneys due from time to time in respect thereof, and (vi) all rights now or hereafter existing in and to all security agreements, leases and other contracts now or hereafter existing and to all security for or otherwise relating to any such accounts, contract rights, chattel paper, instruments, documents, general intangibles, or obligations;

"Books" means all of Debtor's books and records, including but not limited to: ledgers, records indicating, summarizing, or evidencing Debtor's assets, Accounts, lists of customers, business operations or financial condition; computer programs; computer disks or tape files; computer printouts; computer runs; and other computer prepared information and equipment of any kind;

"Documents" means any and all bills of lading, documents of title, warehouse receipts and any other document evidencing the right to receive delivery of property covered by such documents, and including without limitation all other documents that purport to be issued by a bailee and that purport to cover goods in the bailee's possession that are either identified or are fungible portions of an identified mass;

"Equipment" means any and all things moveable or that are fixtures used or bought for use primarily in business, including but not limited to machinery, equipment, trucks and motor vehicles, furniture, tools, attachments, now owned or hereafter acquired, wherever located, or that may now or hereafter lie or be placed in, on or under any building now or hereafter constructed or lie or be placed in or upon lands and premises owned or leased by the Debtor, or be placed elsewhere pursuant to easement, franchise, or otherwise, and used or procured for use in connection with the operation of the business of the Debtor, which, now or hereafter, are or may be used or intended for use by the Debtor, along with any and all additions and accessions thereto, substitutions therefor, replacements thereof and the proceeds of any of the foregoing;

"Goodwill" means, by whomever possessed, personal working relationships with existing and potential customers of and patients residing with Debtor; friendship, trust and confidence existing or hereafter developed for Debtor; knowledge of specific habits, needs, and desires of customers of and patients residing with Debtor and those associated with such customers and

patients; all customer and patient information; and other similar relationships and information relating in any way to Debtor and its customers and patients;

"Instruments" means any and all negotiable instruments, securities and every other writing which evidences a right to the payment of money;

"Insurance" means any and all policies of insurance and the proceeds thereof on or covering any or all of the collateral;

"Inventory" means any and all of Debtor's goods, merchandise, raw materials, supplies, goods in process, finished goods, goods returned by customers or patients, and other personal property that are held for sale or lease, including those out on lease or consignment or to be furnished under a contract of service or that are materials used or consumed in the Debtor's business and shall include without limitation all patents, trademarks, and trade names, related to any of the foregoing; and all other items hereafter acquired by the Debtor by way of substitution, replacement, return, repossession or otherwise and all additions and accessions thereto, and the resulting product or mass, and any documents of title representing any of the above.

"Records" means correspondence, memoranda, tapes, discs, papers, books and other documents or transcribed information of any type, whether expressed in ordinary or machine language, and whether on or off the Debtor's premises;

"Proceeds" shall have the meaning assigned to it under the applicable Uniform Commercial Code and, in any event, shall include, but not be limited to, (a) any and all proceeds of any insurance, indemnity, warranty or guaranty payable to Debtor, from time to time with respect to any of the aforementioned collateral, (b) any and all payments (in any form whatsoever) made or due and payable to Debtor from time to time in connection with any requisition, confiscation, condemnation, seizure or forfeiture of all or any part of the aforementioned collateral by any governmental body, authority, bureau or agency (or any person acting under color of governmental authority) and (c) any and all other amounts from time to time paid or payable under or in connection with any of the aforementioned collateral.

Debtor's Facilities at present include, without limitation:

Bethesda Care Center 515 Fairview Canon City Fremont County, CO 81212

Bethesda Care Center 2050 South Main Delta, Delta County, CO 81416 DAM-29.txt 9/26/88 (120)

Bethesda Care Center 2825 Patterson Road Grand Junction Mesa County, CO 81506

Bethesda Care Center

1625 Meadowbrook Blvd.

Paonia, Delta County, CO 81428

Bethany County CO 81428

Lakewood

Bethesda Care Center 3625 Parkmoor Village Colorado Springs El Paso County, CO 80907

Bethesda Care Center 600 Manor Drive Post Office Box 475 Clarinda, Page County, IA 51632

Bethesda Care Center 3440 Mulberry Avenue Muscatine Muscatine County, IA 52761

Bethesda Care Center 1015 West Summit Winterset Madison County, IA 50273

Bethesda Care Center

North 3rd and Cedar Street

Tarkio, Atchison County, MO 64491

Ainsworth

Bethesda Care Center Bethese 1700 Furnas Street 616 13 Ashland, Saunders County, NE 68003 Aurora

Bethesda Care Center 519 Fort Street Bassett, Rock County, NE 68714

Grandview Manor Nursing Home Broad Street & Hwy. 4 Campbell Franklin County, NE 68932 La Villa Grande 2501 Little Brookcliffe Dr. Grand Junction Mesa County, CO 81501

Bethany Care Center 5301 West 1st Avenue Lakewood Jefferson County, CO 80226

Springs Village Care Center 110 W. Van Buren Colorado Springs El Paso County, CO 80907

.Bethesda Care Center 608 Prairie Center Mediapolis Des Moines County, IA 52637

Bethesda Care Center Grandview Drive Toledo, Tama County, IA 52342

Bethesda Care Center 117 West First Post Office Box 359 Smith Center Smith County, KS 66967

Bethesda Care Center 143 North Fullerton Ainsworth Brown County, NE 69210

Bethesda Care Center 616 13th Street Aurora Hamilton County, NE 68818

Bethesda Care Center Post Office Box 156 Blue Hill Webster County, NE 68930

Bethesda Care Center South 17th Avenue Central City Merrick County, NE 68826 Bethesda Care Center of Edgar R.R. #1, Box 1183 Edgar, Clay County, NE 68935

Bethesda Care Center 700 Highway 6 Post Office Box 479 Gretna Sarpy County, NE 68028

Bethesda Care Center 333 Maple Sutherland Lincoln County, NE 69165

Bethesda Care Center 1901 Howell Worland Washakie County, WY 82401

Morning Star Manor Post Office Box 859 Ft. Washakie Fremont County, WY 82514 Bethesda Care Center 425 South Empire Avenue Exeter Fillmore County, NE 68351

Bethesda Care Center 624 Pinewood Avenue Seward Seward County, NE 68434

Bethesda Care Center 1350 Centennial Avenue Utica, Seward County, NE 68456

Bethesda Care Center 503 South 18th Street Laramie Albany County, WY 82070

Bethesda Care Center 820 Elm Street St. Maries Benewah County, ID 83861 DAM-30.txt 9/22/88 (120)

EXHIBIT "B"

List of Secured Parties:
(cont'd.)

- (2) Perpetual Savings Bank, F.S.B.
 ("Perpetual")
 1440 New York Avenue, N.W.
 Suite 200
 Washington, D.C. 20005; and
- (3) First Pennsylvania Bank, N.A. ("FPB") 16th and Market Streets, 19th Fl. Philadelphia, PA 19102
- (4) Wilmington Savings Fund Society, FSB ("WSFS")
 838 Market Street
 Wilmington, DE 19801

Fidelity as agent for itself, Perpetual, FPB and WSFS