

Compared

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es) Chicago and North Western Transportation Company and Midwestern Railroad Properties, Incorporated, as Mortgagors One North Western Center 165 North Canal Street Chicago, Illinois 60606	Secured Party(ies) and address(es) Continental Illinois National Bank and Trust Company of Chicago 231 South LaSalle Street Chicago, Illinois 60697 and The First National Bank of Chicago One First National Plaza Chicago, Illinois 60670, as Co-Agents, Mortgagees	For Filing Officer (Date, Time, Number, and Filing Office) 2292 FILED NO. 2292 BOOK <u>3</u> PAGE <u>385</u> UCC RECORD 1988 JUN 10 AM 11:15 MARY E. WELTY RECORDER MADISON COUNTY, IOWA Fee 10.00
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This Statement refers to original Financing Statement No. 17 Bk 138, Pg 21
 Date filed: July 5, 19 83 Filed with Madison County, IA

for termination see UCC Sec 3-590 6-17-92

- A. CONTINUATION.....The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE...From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT.....The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION.....The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT.....The financing statement bearing the above file number is amended.
 - To show the Secured Party's new address as indicated below;
 - To show the Debtor's new address as indicated below;
 - As set forth below:

Continental Illinois National Bank and Trust Company of Chicago	The First National Bank of Chicago
By <u>James J. Kelly, Jr., V.P.</u> (Debtor) <small>Signature of Debtor, if required</small>	By: <u>[Signature]</u> (Secured Party)
Dated: _____, 19 _____	(Signature of Secured Party)

This form of Financing Statement is approved by the Secretary of State.

1. FILING OFFICER COPY—ALPHABETICAL