This **STATEMENT** is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

3. Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es)

Penn-Dixie Industries, Inc.
1345 Avenue of the Americas
New York, NY 10018

2. Secured Party(ies) and address(es)

Mellon Bank, N.A., as Agent
Mellon Square
Pittsburgh, PA 15330

For Filing Officer (Date, Time and Filing Office)

FILED NO 1343
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UCC
1981 MAR 11 PM 4:40

MARY E. WELTY
RECORDER
MADISON COUNTY, IOWA
no fee

4. This statement refers to original Financing Statement bearing File No. 2580 UCC 1-418
Filed with Madison County, Iowa Date Filed May 25, 1978

5. ☐ Continuation. The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.
6. ☒ Termination. Secured party no longer claims a security interest under the financing statement bearing file number shown above.
7. ☐ Assignment. The secured party's right under the financing statement bearing file number shown above to the property described in Item 10 have been assigned to the assignee whose name and address appears in Item 10.
8. ☐ Amendment. Financing Statement bearing file number shown above is amended as set forth in Item 10.
9. ☐ Release. Secured Party releases the collateral described in Item 10 from the financing statement bearing file number shown above.

10.

*Pursuant to order of the Bankruptcy Court for the Southern District of New York (Chapter 11 Proceedings No. 80B-10472-73) dated February 27, 1981

No. of additional Sheets presented:

By: _____
Signature(s) of Debtor(s) (necessary only if Item 8 is applicable).

MELLON BANK, N.A., as Agent
By: Penn-Dixie Industries, Inc.
By: _____
Signature(s) of Secured Party(ies)

(1) Filing Officer Copy - Alphabetical

STANDARD FORM - FORM UCC-3