Recorded: 10/14/2026 at 3:03:45.0 PM
County Recording Fee: $12.00
Iowa E-Filing Fee: $3.00
Combined Fee: $15.00
Revenue Tax: $0.00
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2026 PG: 3034

INDIVIDUAL TRUSTEE'S AFFIDAVIT
Recorder's Cover Sheet

Preparer Information: Jane E. Hanson, 401 E Main St, Manchester, IA 52057, Tel: (563) 927-5920

Taxpayer Information: Steven A. Holtz and Penny L. Holtz, 2294 Jefferson Rd, Manchester, Iowa 52057

Return Document To: Steven A. Holtz and Penny L. Holtz, 2294 Jefferson Rd, Manchester, Iowa 52057

Grantors: Rebecca A. Dolan as trustee of Survivor's Trust under the Bennett Revocable Trust dated 6/30/2006

Grantees: Steven A. Holtz and Penny L. Holtz

Legal Description: See Page 2

Document or instrument number of previously recorded documents:

©The Iowa State Bar Association 2026
IowaDocs®

INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lot Two (2) of Bennett Family Second Subdivision A Subdivision of Part of the SE¼-SW¼ and Part of the SW¼-SE¼ Section 3, T88N, R5W of the Fifth P.M., Delaware County, Iowa, according to plat recorded in Book 2026, Page 2406

STATE OF IOWA, COUNTY OF DELAWARE, ss:

I, Rebecca A. Dolan, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

1 I am the trustee under the Survivor's Trust under the Bennett Revocable Trust dated 6/30/2006, to which the above-described real estate was conveyed to the trustee by Sara W. Bennett, pursuant to an instrument recorded January 7, 2025, in the office of the Delaware County Recorder in Book 2025, Page 80.

2 I am the presently existing trustee under the Trust, and I am authorized to transfer and convey the above-described real estate without any limitation or qualification whatsoever.

3 The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described above, free and clear of any adverse claims.

4 The grantor of the trust is not alive.

5 Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Grantor.

6 An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.

7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Rebecca A. Dolan

Rebecca A. Dolan, Affiant

Signed and sworn to (or affirmed) before me on Oct. 14, 2024 by Rebecca A. Dolan.

TROY R. LOUWAGIE
Commission Number 701554
My Commission Expires
February 4, 2027

Signature of Notary Public

©The Iowa State Bar Association 2026
IowaDocs®