Recorded: 12/20/2022 at 12:00:32.0 PM
County Recording Fee: $27.00
Iowa E-Filing Fee: $3.00
Combined Fee: $30.00
Revenue Tax:
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2022 PG: 3720

AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet

Preparer Information: Carolyn C. Davis, 225 1st Ave East, Dyersville, IA 52040, Phone: 563-875-9112

Taxpayer Information: Lillian R. Steger, 2013 332nd Avenue, Dyersville, Iowa 52040

Return Document To: Carolyn C. Davis, 225 1st Ave East, Dyersville, Iowa 52040

Grantors:
Robert J. Steger

Grantees:
Lillian R. Steger

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____

AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF DUBUQUE, ss:

I, Jim Steger, being first duly sworn on oath, depose and state as follows:

1. Lillian R. Steger is the surviving joint tenant of Robert J. Steger, who died on April 8, 2022.

2. The following described real estate was owned only by Robert J. Steger and Lillian R. Steger, as joint tenants with full rights of survivorship and not as tenants in common at the time of Robert J. Steger's death: See attached Schedule A

3. Title was conveyed to the surviving joint tenant and the decedent by Special Warranty Deed filed on December 31, 2018, in Book 2018, Page 3650.

4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

5. Jim Steger is the son of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)

6. Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Decedent.

7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Jim Steger

Signed and sworn to (or affirmed) before me on December 19, 2022, by Jim Steger.

NOTARIAL SEAL IOWA
CAROLYN DAVIS
Commission Number 833618
My Commission Expires
August 9, 2024

Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.

SCHEDULE A

The West one-half (W½) of the Northwest Quarter (NW¼) of Section Twenty Five (25), and the Northeast Quarter (NE¼) and all that part of the Northeast Quarter (NE¼) of the Southeast Quarter (SE¼) lying North of the railroad lands in Section Twenty Six (26), all in Township Eighty Nine (89) North, Range Three (3), West of the Fifth P.M.; also Parcel 2014-79 part of the NW1/4 SE1/4, of Section 26, T89N, R3W of the 5th P.M., Delaware County, Iowa, according to plat recorded in Book 2014, Page 3164 and amended plat recorded in Book 2019, Page 2013; also Parcel 2019-11 Part Of The Northwest Quarter (NW1/4) Of The Southwest Quarter (SW1/4) Of Section Twenty-Five (25), Township Eighty-Nine North (T89N), Range Three West (R3W) Of The Fifth Principal Meridian, Delaware County, Iowa, according to plat recorded in Book 2019, Page 548; except Parcel K Part Of The NW 1/4 - SW 1/4 Of Section 25 And Part Of The NE 1/4 - SE 1/4 Of Section 26 T89N, R3W Of The Fifth P.M., Delaware County, Iowa, according to plat recorded in Book 8 Plats, Page 45, and also except Parcel N, Part Of The NW 1/4 Of The SW 1/4 & Part Of The SW 1/4 Of The NW 1/4 Of Sec. 25, T89N, R3W Of The Fifth P.M., Delaware County, Iowa, according to plat recorded in Book 1999, Page 1940, and also except Parcel H Of The Southwest Quarter (SW1/4) Of The Northeast Quarter (NE1/4) Section Twenty-Six (26), Township Eighty-Nine North (T89N), Range Three West (R3W) Of The Fifth Principal Meridian, Delaware County, Iowa, according to plat recorded in Book 2003, Page 3801, and also except Parcel Q Part Of The Northwest Quarter (NW1/4) Of The Northeast Quarter (NE1/4), Section Twenty-Six (26), Township Eighty-Nine North (T89N), Range Three West (R3W) Of The Fifth Principal Meridian, Delaware County, Iowa, according to plat recorded in Book 2005, Page 2465, and also except Parcel W Of The Southwest Quarter (SW1/4) Of The Northeast Quarter (NE1/4), Section Twenty-Six (26), Township Eighty-Nine North (T89N), Range Three West (R3W) Of The Fifth Principal Meridian, Delaware County, Iowa, according to plat recorded in Book 2012, Page 2106, and also except that part included in Parcel 2014-78 part of the NW1/4 SE1/4 & part of the SW1/4 NE1/4; of Section 26, T89N, R3W of the 5th P.M., Delaware County, Iowa, according to plat recorded in Book 2014, Page 3164 and amended plat recorded in Book 2019, Page 2013, and also except Parcel 2019-10 Part Of The Southwest Quarter (SW1/4) Of The Northwest Quarter (NW1/4) And Part Of The Northwest Quarter (NW1/4) Of The Southwest Quarter (SW1/4) Of Section Twenty-Five (25), Township Eighty-Nine North (T89N), Range Three West (R3W) Of The Fifth Principal Meridian, Delaware County, Iowa, according to plat recorded in Book 2019, Page 548