Recorded: 11/13/2020 at 1:18:58.0 PM
County Recording Fee: $17.00
Iowa E-Filing Fee: $3.00
Combined Fee: $20.00
Revenue Tax:
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2020 PG: 4161

AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION
Official Form No. 339
Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)
George A. Davis, 225 1st Avenue East, Dyersville, Iowa 52040
Phone: (563) 875-9112

Taxpayer Information: (Name and complete address)
Marilyn R. Werner, 2545 310th Avenue, Hopkinton, Iowa 52237

Return Document To: (Name and complete address)
George A. Davis, 225 1st Avenue East, Dyersville, Iowa 52040

Grantors:
Patrick P. Werner

Grantees:
Marilyn R. Werner

Legal description: See Page 2

Document or instrument number of previously recorded documents:

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AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF DUBUQUE ss:

I, Marilyn R. Werner being first duly sworn on oath, depose and state as follows:

1. I am the surviving joint tenant of Patrick P. Werner (the "Decedent"), who died on April 25, 2019.
2. The following described real estate was owned only by Decedent and this Affiant, as joint tenants with full rights of survivorship at the time of the Decedent's death:
   Lot 5 of the Plat of the Southeast One Quarter (SE ¼) of the Northeast One Quarter (NE ¼), and part of the Northeast One Quarter (NE ¼) of the Southeast One Quarter (SE ¼), all in Section 21, Township 88 North, Range 3, West of the 5th P.M., Delaware County, Iowa
3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on January 23, 1989 with reference number of _____.
   Filed in Book 123, Page 307
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. This Affiant is the Spouse of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
6. Form 706, United States Estate Tax return, IS NOT * required to be filed as a result of the death of the Decedent.
7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Marilyn R Werner
Marilyn R. Werner

Signed and sworn to (or affirmed) before me on November 13, 2020 by Marilyn R. Werner.

GEORGE A. DAVIS
Commission Number 800975
My Commission Expires
December 28, 2022

Signature of Notary Public

*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.

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