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Daneen Schindler, RECORDER/REGISTRAR
DELAWARE COUNTY IOWA

Prepared by/Return to: Mark R. Van Heukelom Bradley & Riley PC Phone: 319-363-0101
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Address Tax Statement: Betty Davis, 2569 Highway 38, Delhi, IA 52223

# AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA )
) ss
COUNTY OF JONES)

I, Betty Davis, being first duly sworn on oath, depose and state as follows:

1. I am the surviving spouse of W. Sheldon Davis, who died on February 17, 2020.

2. The following described real estate was owned only by W. Sheldon Davis and this Affiant, as joint tenants with full rights of survivorship at the time of W. Sheldon Davis's death:

> THE EAST NINE HUNDRED TWENTY FOUR (924.0) FEET OF THE SOUTH ONE THOUSAND ONE HUNDRED FORTY EIGHT (1,148.00) FEET OF THE NORTHEAST QUARTER (NE ¼) OF THE SOUTHWEST QUARTER (SW ¼) OF SECTION TWENTY TWO (22), TOWNSHIP EIGHTY EIGHT (88) NORTH, RANGE FOUR (4), WEST OF THE 5TH P.M., LYING SOUTH OF STATE HIGHWAY NO. 38

3. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

4. That at the time of the death of W. Sheldon Davis, his assets passed by beneficiary designation, joint tenancy, or other non-probate transfer to Betty Davis, who is his spouse. There was no obligation to file an Iowa Inheritance Tax Return or obtain an Inheritance

Tax Clearance from the Iowa Department of Revenue in connection with the death of W. Sheldon Davis. Further, there is no lien for any deferred Iowa Inheritance Taxes.

5. The extent of the assets of W. Sheldon Davis were less than $11,580,000. As a result, there was no obligation to file a Federal Estate Tax Return or obtain a Federal Estate Tax Closing Letter from the Internal Revenue Service in connection with the death of W. Sheldon Davis. Further, there is no lien for any deferred Federal Estate Taxes.

Betty Davis

Betty Davis, Affiant

Subscribed and sworn to before me this 2nd day of June, 2020.




Notary Public in and for said State