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DEBORAH L PEYTON, RECORDER/REGISTRAR
DELAWARE COUNTY IOWA

Entered for taxation 14th day
of November AD 2012
Carol A. Becker, Auditor
By R. Hildebrand, Deputy

# AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION
Official Form No. 339
**Recorder's Cover Sheet**

**Preparer Information:** (Name, address and phone number)
Thomas J. Hanson, 401 East Main Street, Manchester, IA 52057, Phone: (563) 927-5920

**Taxpayer Information:** (Name and complete address)
Catherine A. Werner, 904 Tanglewood Drive, Manchester, IA 52057

**Return Document To:** (Name and complete address)
Thomas J. Hanson, 401 East Main Street, Manchester, IA 52057

**Grantors:**
James T. O'Brien

**Grantees:**
Catherine A. Werner

**Legal description:** See Page 2

**Document or instrument number of previously recorded documents:**

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| THE IOWA STATE BAR ASSOCIATION Official Form No. 339 | Thomas J. Hanson | FOR THE LEGAL EFFECT OF THE USE OF THIS FORM, CONSULT YOUR LAWYER |
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# AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF DELAWARE ss:

I, Catherine A. Werner being first duly sworn on oath, depose and state as follows:

1. Catherine A. Werner the surviving joint tenant of James T. O'Brien (the "Decedent"), who died on the September 22, 2012.

2. The following described real estate was owned only by Decedent and Catherine A. Werner, as joint tenants with full rights of survivorship at the time of the Decedent's death:
The S 1/2 of Lots 8 and 9, subdivision of Block 15, Ryan, Iowa, according to plat recorded in Book 1 Plats, Page 119

3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on 5/20/02; 04/18/06 with reference number of See 1 in Addendum.

4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

5. Catherine A. Werner is the Daughter of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)

6. Form 706, United States Estate Tax return, IS NOT * required to be filed as a result of the death of the Decedent.

7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Catherine A. Werner

Subscribed and sworn to before me on November 7, 2012, by Catherine A. Werner

THOMAS J. HANSON
Commission Number 115040
My Commission Expires
September 22, 2013

Thomas J. Hanson, Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.

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