Book 2009 Page 1725
Document 2009 1725 Type 06 010 Pages 3
Date 4/29/2009 Time 2:46:32PM
Rec Amt $17.00

DEBORAH L PEYTON, RECORDER/REGISTRAR
DELAWARE COUNTY IOWA

AFFIDAVIT THAT NO INHERITANCE TAX IS DUE

THE IOWA STATE BAR ASSOCIATION
Official Form #356
Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)
Daniel H. Swift, 108 N. Madison Street, PO Box 207, Manchester, IA 52057, Phone: (563) 927-4901

Taxpayer Information: (Name and complete address)
Steven J. Schilling & Janell M. DeSotel-Schilling, PO Box 1, Colesburg, IA 52035

Return Document To: (Name and complete address)
Brett Nagel, Community Savings Bank, 101 E. Union St., PO Box 77, Edgewood, IA 52042

Grantors:

Virgil A. and Janet J. Brockmeyer
Revocable Trust

Grantees:

Steven J. Schilling
Janell M. DeSotel-Schilling

Legal description: See Page 2

Document or instrument number of previously recorded documents:

© The Iowa State Bar Association 2007
IOWADOCS®

AFFIDAVIT AND NO INHERITANCE TAX IS DUE

State of Iowa, County of Delaware, ss:

AMY L. KELCHEN
Commission Number 731916
My Commission Expires

I, Janet J. Brockmeyer, as Trustee of the Virgil A. and Janet J. Brockmeyer Revocable Trust, being first duly sworn on oath, depose and state as follows:

1. That I am the surviving Trustee of the Virgil A. and Janet J. Brockmeyer Revocable Trust. I am the surviving spouse of Virgil Arthur Brockmeyer, aka Virgil A. Brockmeyer, a Grantor to the Trust, who died on the 11th day of September, 2005. I have an interest in the real estate described below by virtue of the fact that I am a beneficiary of the Virgil A. and Janet J. Brockmeyer Revocable Trust.

2. There were no estate proceedings instituted on the account of the death of Virgil Arthur Brockmeyer, aka Virgil A.Brockmeyer, as Grantor to the Trust and as Trustee of the Virgil A. and Janet J. Brockmeyer Revocable Trust.

3. Pursuant to Section 450.22, subsection 3 of the Iowa Code, no inheritance tax return is required to be filed in the estate of Virgil Arthur Brockmeyer since (i) there is no federal estate tax filing obligation, and (ii) all of the Decedent's assets were either held in joint tenancy with right of survivorship solely between the Decedent and the individuals listed in Section 450.9 of the Iowa Code as individuals that are entirely exempt from Iowa Inheritance Tax, or passed by beneficiary designation or pursuant to a trust intended to pass the Decedent's property at death or through any other nonprobate transfer solely to individuals listed in Section 450.9 as individuals that are entirely exempt from Iowa inheritance tax.

4. The following described real estate was owned by the Virgil A. and Janet J. Brockmeyer Revocable Trust created by agreement at the time of Virgil Arthur Brockmeyer's, aka Virgil A. Brockmeyer's death:

> Lots One (1) and Two (2), McNamees South Addition to Colesburg, Iowa, according to Amended and Corrected Plat of Colesburg, Iowa, recorded in Book 1 Plats, Page 73

5. This Affidavit is filed pursuant to Section 450.22, subsection 4 of the Iowa Code for the purpose of establishing of record nonliability for Iowa inheritance tax without the filing of an inheritance tax clearance.

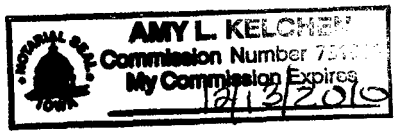
6. This Affidavit is further filed to clear title to the real estate described herein.

~~I hereby request that the Auditor enter this information of the transfer books pursuant to Section 428A.2 of the Iowa Code~~

VIRGIL A. and JANET J. BROCKMEYER
REVOCABLE TRUST

By Janet J. Brockmeyer
Janet J. Brockmeyer, Trustee

On this 17th day of April, 2009, before me, the undersigned, a Notary Public in and for said State, personally appeared Janet J. Brockmeyer, Trustee of the Virgil A. and Janet J. Brockmeyer Revocable Trust, to me known to be the identical person named in and who executed the foregoing instrument, and acknowledged that the person, as Trustee of the Virgil A. and Janet J. Brockmeyer Revocable Trust, executed the instrument as the voluntary act and deed of the person and as Trustee of the Virgil A. and Janet J. Brockmeyer Revocable Trust.



Notary Public in and for the State of Iowa