EXHIBIT A - 3

A DESCRIPTION OF
WAL-MART STORES, INC.
STORE #2388
1600 NORTH MERIDIAN STREET
PORTLAND, INDIANA

Part of the Northeast Quarter of Section Seventeen (17), Township Twenty-three (23) North, Range Fourteen (14) East, City of Portland, Jay County, Indiana, and described as follows:

Beginning at a railroad spike set at the northeast corner of land conveyed to the City of Portland as described in Deed Book 151, Page 823 (all references to deed, plats, etc. refer to the Jay County Recorder's Office, unless noted otherwise), also being at the intersection of the centerline of Meridian Street (U.S. Route 27 & State Route 87) with the north right-of-way line of Industrial Park Road (R/W width varies); thence along said north right-of-way line, eighty-nine degrees fifty minutes fifty-five seconds West (S89 degrees 50'55"W) for one hundred ninety-six and 47/100 feet (196.47), passing an iron pin found at thirty-five and 00/100 feet (35.00'), to an iron pin set, the TRUE POINT OF BEGINNING of the herein described parcel; thence continuing along said north right-of-way line. South eighty-nine degrees fifty minutes fifty-five seconds WEST (S89 degrees 50'55"W) for seven hundred four and 53/100 feet (704.53) to an iron pin set in the east right-of-way line of Franklin Avenue (60' R/W); thence along said east right-of-way line, North no degrees fifty-three minutes six second west (N00 degrees 53'06"W) for six hundred twenty-seven and 18/100 feet (627.18') to an iron pin set; thence departing said east right-of-way line, and by a new division line, North twenty-nine degrees thirty minutes thirty-one seconds East (N29 degrees 30'31"E) for thirty and 37/100 feet (30.37') to an iron pin set at the southwest corner of land conveyed to the Board of Aviation Commissioners for the City of Portland as described in Deed Book 144, page 218; thence along the south line of said Board of Aviation land, and land conveyed to Gary and Karen Brown as described in Deed Book 165, Page 186, North eighty-nine degrees fifty minutes fifty-five seconds East (N89 degrees 50"55"E) for six hundred ninety-nine and 08/100 feet (699.08') to an iron pin set; thence by new division lines the following two courses: 1) South no degrees no minutes fifty six seconds East (S00 degrees 00'56"E) for two hundred ninety-two and 84/100 feet (292.84') to an iron pin set; 2) North eighty-nine degrees fifty-nine minutes four seconds East (N89 degrees 59'04"E) for one-hundred ninety-five and 62/100 feet (195.62') to a railroad spike set in the centerline of Meridian Street, also being the east line of Section 17; thence along said centerline and section line, South no degrees nine minutes five seconds East (S00 degrees 09'05"E) for sixty-six and 00/100 feet (66.00') to a railroad spike set; thence by new division lines the following two courses 1) South eighty-nine degrees fifty-nine minutes four seconds West (S89 degrees 59'04"W) for one hundred ninety-five and 77/100 feet (195.77') to an iron pin set; 2) South no degrees no minutes fifty-six seconds East (S00 degrees 00'56"E) for two hundred ninety-four and 66/100 feet (294.66') to the TRUE POINT OF BEGINNING, containing ten and 935/100 (10.935) acres, (0.053 acres in R/W to Meridian Street, net area 10.882 acres), subject however to all covenants, conditions, restrictions, reservations, and easements contained in any instrument of record pertaining to the above described tract of land.

A: Subject to the following easement for ingress and egress contained in the Corporation Deed between Wal-Mart Stores, Inc. and John J. Daitilo, dated August 25, 1998 and recorded September 11, 1985 in Deed Record 168, pages 536-545.

B: Subject to the following easement for ingress and egress contained in the Access easements by and between Wal-Mart Stores, Inc. and Pan Corporation dated November 1, 1995 and recorded November 17, 1995 in Deed Record 169, Pages 190-198.

EXHIBIT A - 4

LEGAL DESCRIPTION

Wal-Mart Stores, Inc.
2214 North First Street
Carrizo Springs, Texas

BEING a 5.0049 acre tract of land situated in the H. & G.N.R.R. Company Survey, Abstract No. 124, Dimmit County, Texas, and being a part of Tract No. 18 of the Dixondale Subdivision as recorded in Volume 1, Page 9 of the Plat Records of the Dimmit County, Texas, and being the same tract of land as conveyed to Wal-Mart Properties, Inc., a Delaware Corporation, as recorded in Volume 214, Page 230 of the Deed Records of Dimmit County, Texas, and being more particularly described as follows:

BEGINNING at a 1-inch iron rod found at the Northeast corner of this described tract of land, the Southwesterly Right-of-way of Loop No. 517, and the Southeast corner of a tract of land conveyed to Earl McClendon as recorded in Volume 139, Page 300 of the Deed Records of Dimmit County, Texas;

THENCE S 41° 28' 18" E, along the Southeasterly Right-of-way line of said Loop No. 517, a distance of 257.11 feet to a ½-inch iron rod set for a corner;

THENCE S 35° 00' 05" E, along the Southwesterly Right-of-way line of said Loop No. 517, a distance of 283.16 feet to a ½-inch iron rod set for a corner at the point of a corner clip to U.S. Highway No. 83;

THENCE S 11° 47' 20" W, along said corner clip and the Westerly Right-of-way line of said U.S. Highway No. 83, a distance of 103.06 feet to a ½-inch iron rod set for a corner;

THENCE S 42° 48' 41" W, along the Northwesterly Right-of-way line of said U.S. Highway No. 83, a distance of 284.34 feet to a 1-inch iron found for a corner, said point also being the Southeast corner of a tract of land conveyed to Michael D. Lee as recorded in Volume 214, Page 228 of the Deed Records of Dimmit County, Texas;

THENCE N 35° 08' 13" W, along the Northeasterly line of the said Michael D. Lee tract of land, passing at 571.81 feet the Northeast corner of said Lee tract and the Southeast corner of a tract of a tract of land conveyed to Larry E. Sipes as recorded in Volume 264, Page 300 of the Deed Records of Dimmit County, Texas, and continuing along the Northeasterly line of the said Sipes tract, a total distance of 671.81 feet to a 2-inch pipe found for a corner on the southeasterly line of the said McClendon tract;

THENCE N 55° 27' 14" E, along the Southeasterly line of the said McClendon tract, a distance of 325.67 feet to the POINT OF BEGINNING and CONTAINING 5.0049 acres of land, more or less.

Being the same tract of land described in a Title Report by Alamo Title Insurance and Elliott & Waldron Abstract Company, Commitment No. 2001055, dated October 11, 2001 at 8:00 a.m.

EXHIBIT A - 5

A TRACT OF LAND BEING PART OF THE NW 1/4 OF THE NE 1/4 OF SECTION 4, T-3-S, R-5-W, IN ARKANSAS COUNTY, ARKANSAS AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

Commencing at the NW Corner of the above said NE 1/4 of Section 4; thence S 00 degrees 07 minutes 16 seconds W along the West line of the above said NE 1/4 of Section 4, 289.93 feet, to the Point of Beginning; thence S 89 degrees 29 minutes 59 seconds E, 325.01 feet; thence N 00 degrees 07 minutes 16 seconds E, 249.93 feet, to the Southerly Right-of-Way Line of Arkansas Highway No. 130; thence S 89 degrees 29 minutes 59 seconds E, along the said Southerly Right-of-Way Line of Arkansas highway No. 130, 52.00 feet; thence South 00 degrees 17 minutes 16 seconds W, 175.00 feet; thence S 89 degrees 29 minutes 59 seconds E, 310.87 feet; thence S 00 degrees 07 minutes 16 seconds W 865.02 feet; thence N 89 degrees 29 minutes 59 seconds W, 687.88 feet to the above said West Line of the NE 1/4 of Section 4; thence N 00 degrees 07 minutes 16 seconds E, along the above said NE 1/4 of Section 4, 790.09 feet to the Point of Beginning.

TOGETHER WITH a drainage easement being part of the NE 1/4 of Section 4, T-3-S, R-5-W, in Arkansas County, Arkansas and being more particularly described as follows:

Commencing at the NW Corner of the above said NE 1/4 of Section 4; thence S 00 degrees 07 minutes 16 seconds W, along the West line of the above said NE 1/4 of section 4, 1080.02 feet; thence S 89 degrees 29 minutes 59 seconds E, 687.88 feet; thence N 00 degrees 07 minutes 16 seconds E, 32.48 feet to Point of Beginning; thence S 89 degrees 30 minutes 00 seconds E, 1002.28 feet; thence N 00 degrees 30 minutes 00 seconds E. 7.80 feet; thence S 89 degrees 30 minutes 00 seconds E, 48.74 feet; thence S 00 degrees 30 minutes 00 seconds W, 56.98 feet; thence N 89 degrees 30 minutes 00 seconds W, 48.74 feet; thence N 00 degrees 30 minutes 00 seconds E, 10.88 feet; thence N 89 degrees 30 minutes 00 seconds W, 1002.02 feet; thence N 00 degrees 07 minutes 16 seconds E, 38.30 feet to the Point of Beginning.

Exhibit B-1

LOT ONE (1), BLOCK ONE (1), MBDG ADDITION, ALTUS, JACKSON COUNTY, OKLAHOMA, according to the Recorded Plat thereof.

Exhibit B-2

Store #168, Owasso, OK
Legal Description

Lot One (1), Block (1), Owasso Wal-Mart, an Addition to the City of Wasso, Tulsa County, Oklahoma having a metes and bounds description as follows:

A TRACT OF LAND THAT IS PART OF THE S/2 OF THE SW/4 OF SECTION-20, T-21-N, R-14-E, CITY OF OWASSO, TULSA COUNTY, OKLAHOMA. SAID TRACT OF LAND BEING DESCRIBED AS FOLLOWS, TO-WIT: "BEGINNING AT" THE NORTHEAST CORNER OF THE SW/4 OF THE SW/4 OF SAID SECTION-20, SAID POINT BEING ON THE WESTERLY LINE OF "THREE LAKES III", AN ADDITION TO THE CITY OF OWASSO, TULSA COUNTY, OKLAHOMA; THENCE S 00"02'24"W ALONG THE EASTERLY LINE OF THE SW¼ OF THE SW¼ OF SAID SECTION 20 AND ALONG THE WESTERLY LINE OF "THREE LAKES III" FOR 125.51 FEET (S 00°03'10"W, 125.46 FEET, PLATTED); THENCE S 40°01'17"E ALONG THE WESTERLY LINE OF "THREE LAKES III" FOR 198.69 FEET (S 40°01'11"E, 198.75, PLATTED); THENCE S 49°58'58"W (S 49°58'49"W, PLATTED) FOR 226.49 FEET; THENCE S 00°04'09"E FOR 284.39 FEET (284.47 FEET, PLATTED); THENCE S 89°55'51"W FOR 559.25 FEET (559.00 FEET, PLATTED) TO A POINT ON THE EASTERLY RIGHT-OF-WAY LINE OF THE MINGO VALLEY EXPRESSWAY; THENCE N 19°11'20"W ALONG SAID EASTERLY RIGHT-OF-WAY LINE FOR 220.40 FEET (N 19°11'24"W, 220.50 FEET, PLATTED) TO A POINT OF CURVATURE; THENCE ALONG SAID EASTERLY RIGHT-OF-WAY LINE AND ALONG A CURVE TO THE RIGHT WITH A CENTRAL ANGLE OF 41°01'14" AND A RADIUS OF 616.20 FEET FOR AN ARC DISTANCE OF 441.16 FEET TO A POINT OF COMPOUND CURVATURE; THENCE ALONG SAID EASTERLY RIGHT-OF-WAY LINE AND ALONG A CURVE TO THE RIGHT WITH A CENTRAL ANGLE OF 00°52'23" AND A RADIUS OF 4805.51 FEET FOR AN ARC DISTANCE OF 73.21 FEET TO A POINT ON THE NORTHERLY LINE OF THE SW/4 OF THE SW/4 OF SAID SECTION-20; THENCE N 89°55'51"E ALONG SAID NORTHERLY LINE FOR 639.41 FEET (639.21 FEET, PLATTED) TO THE "POINT OF BEGINNING" OF SAID TRACT OF LAND, CONTAINING 481,875.96 SQUARE FEET OR 11.0623 ACRES, MORE OR LESS.

Exhibit B-3

Store #702, Winchester, KY

Being part of the same property conveyed to Wal-Mart Stores, Inc., by deed from George Brooks et. al. By deeds dated November 1, 1996 and of record in Deed Book 339, pages 713, 718 and 723 Clark County Clerk's Office.

A tract of land in Clark County, Kentucky, and being more particularly described as follows:

Beginning at a point, corner to Parcel 5 as shown on the Record Plat of George S. Brooks and Elizabeth C. Brooks Property, recorded in Slide 1154 in the Clark County Clerk's Office, hence with the lines of said Parcel 5 the following calls: N 43° 21' 00" W a distance of 650.00' to a point; thence with a curve turning to the right with an arc length of 31.42', with a radius of 20.00', with a chord bearing of N 01° 39' 00" E, with a chord length of 28.28' to a point; thence N 46° 39' 00" E a distance of 700.08' to a point; thence N 75° 20' 00" E a distance of 12.50' to a point;. thence N 46° 39' 00" E a distance of 190.46' to a point in the southerly right-of-way line of the Winchester Bypass: thence with said right-of-way line for the following four (4) calls: S 44° 00' 00" E a distance of 2.23' to a point" S 50° 57' 00" E a distance of 151.33' to a point: S 41° 43' 00" E a distance of 350.14' to a point: and S 42° 47' 00" E a distance of 439.78' to a point; thence leaving the boundary of Parcel 5 for the following calls within Parcel 5: S 46° 39' 00" W a distance of 379.12' to a point; thence with a curve turning to the left with an arc length of 15.70', with a radius of 10.00', with a chord bearing of S 01° 39' 00" W, with a chord length of 14.14' to a point; thence S 43° 21' 00" E a distance of 159.00' to a point; thence with a curve turning to the left with an arc length of 25.27', with a radius of 34.00', with a chord bearing of S 64° 36' 41" E, with a chord length of 24.69' to a point; thence S 46° 39' 00" W a distance of 49.92' to a point; thence with a curve turning to the left with an arc length of 25.27', with a radius of 33.99', with a chord baring of N 22° 03' 34" W, with a chord length of 24.70' to a point; thence N 43° 21' 00" W a distance of 159.00 to a point; thence with a curve turning to the left with an arc length of 8.,65', with a radius of 39.00', with a chord bearing of N 49° 42' 05" W, with a chord length of 8.63' to a point; thence S 46° 39' 00" W a distance of 281.73' to a point; thence S 34° 21' 00" E a distance of 110.85' to a point; thence with a curve turning to the right with an arc length of 458.03', with a radius of 470.00', with a chord bearing of N 71° 16' 08" W, with a chord length of 440.12' to the point of beginning, having an area of 889255.41 square feet, or 20.414 acres.

Exhibit B-4

Store #V-1174, Thomasville, Alabama

Commence at the Northwest corner of the subject property; said point lying 94.46' East of the Northwest corner of the Southeast ¼ of Section 14, Township 11 North, Range 3 East, Clarke County, Alabama thence South 89-37-17 East along said North line of said Southeast ¼ of Section 14, Township 11 North, Range 3 East, a distance of 755.27 feet to a point lying on the West right-of-way line of State Highway 43, thence South 08-35-18 West along said right-of-way line of State Highway 43 a distance of 407.60 feet; thence North 81-25-00 West a distance of 385.04 feet; thence South 08-35-00 West a distance of 5.00 feet; thence North 81-25-00 West a distance of 316.46 feet; thence due North a distance of 308.27' to the point of beginning.

Together with non-exclusive easement rights set out under the Easements, Covenants and Restrictions recorded in Book 753, at Page 148 of the Probate Records of Clarke County, Alabama.

EXHIBIT B5

LEGAL DESCRIPTION

Metes and Bounds Description For 9.5606 acres (416,460 square feet) being all of Lot 34, New City Block 12059, Embassy North Subdivision Unit-7 as recorded in Volume 9518, Page 83 of the Deed and Plat Records of Bexar County, tract being located in the City of San Antonio, Bexar County, Texas and is more particularly described as follows:

BEGINNING at a found ½" iron pin on the southeast right of way line of West Ave. (a 60 foot right of way) which bears S 41-54-29 W, 175.00 feet from the point of intersection of the southeast right of way line of West Ave. and the Southwest right of way line of Bitters Road (an 86 foot right of way), this being the northernmost corner of Lot 34, NCB 12059, Embassy North Subdivision Unit-7, and the westernmost corner of Lot 30, NCB 12059, Embassy North Subdivision Unit-3 (Volume 9518, Page 56 Deed and Plat Records);

THENCE S 48-23-46 E 261.50 feet with the common lot line of Lot 34, Embassy North Subdivision Unit-7 and Lot 30, Embassy North Subdivision Unit-3, to a set ½" iron pin;

THENCE N 41-54-29 E 175.00 feet with the common lot line of Lot 34, Embassy North Subdivision Unit-7 and Lot 30, Embassy North Subdivision Unit-3 to a found ½" iron pin on the southwest right of way of line of Bitters Road;

THENCE S 48-23-46 E 312.59 feet with the southwest right of way line of Bitters Road to a found ½" iron pin, the easternmost corner of this lot and the northernmost corner of Lot 35, Embassy North Subdivision Unit-7;

THENCE S 41-42-35 W 332.33 feet with the common lot line of Lot 34 and 35, Embassy North Subdivision Unit-7, to a found ½" iron pin;

THENCE N 48-17-25 W 145.03 feet with the common lot line of Lot 34 and 35, Embassy North Subdivision Unit-7, to a found ½" iron pin in a concrete parking lot;

THENCE S 41-42-35 W 245.00 feet with the common lot line of Lot 34 and 35, Embassy North Subdivision Unit-7 to the westernmost corner of Lot 35, Embassy North Subdivision Unit-7, said corner also being the northernmost corner of Lot 32, Embassy North Subdivision Unit-2 (Volume 9516, Page 146 Deed and Plat Records);

THENCE S 41-42-35 W 600.00 feet with the common lot line of Lot 34, Embassy North Subdivision Unit-7 and Lot 32, Embassy North Subdivision Unit-2, to a found ½" iron pin on the northeast right of way line of Embassy Oaks (a 60 foot right of way along this property);

THENCE N 51-57-20 W 40.08 feet with the northeast right of way line of Embassy Oaks to a set of ½" iron pin, the southernmost corner of Lot 36, Embassy North Subdivision Unit-7;

THENCE N 41-42-35 E 240.00 feet with the common lot line of Lot 34 and 36, Embassy North Subdivision Unit-7, to a set ½" iron pin;

THENCE N 48-17-25 W 392.00 feet with the common lot line of Lot 34 and 36, Embassy North Subdivision Unit-7, to a set ½" iron pin on the southeast right of way line of West Ave.

THENCE N 41-42-35 E 91.39 feet with the southeast right of way line of West Ave. to a found ½" iron pin;

THENCE N 41-54-29 E 672.44 feet with the southeast right of way line of West Ave. to THE POINT OF BEGINNING, containing 9.5606 acres.

TOGETHER WITH easement rights across adjoining property created by that certain Easement with Covenants and Restrictions affecting Land (ECR), recorded in Volume 4184, Page 817, Real Property Records, Bexar County, Texas, by and between Wal-Mart Properties, Inc., and Embassy North, Ltd.

TOGETHER WITH a Drainage Easement appurtenant to subject property across adjoining property created by that certain Reciprocal Drainage Easement Agreement, recorded in Volume 4184, Page 834, Real Property Records, Bexar County, Texas, by and between Embassy North, Ltd., and Wal-Mart.

EXHIBIT C

CERTIFICATE

WAL-MART REAL ESTATE BUSINESS TRUST, a Delaware business trust, ("Owner") and WAL-MART STORES EAST, INC., an Arkansas corporation ("Wal-Mart East") certify to Bank One, National Association, formerly known as First National Bank of Chicago and Lawrence Dillard, as successor individual trustee to J.G. Finley (collectively, the "Trustees"), as trustees under the Trust Indenture, Mortgage, Deed of Trust, Fixture Filing and Security Agreement (the "Indenture"), dated as of April 15, 1992, as amended, between WMS Realty Limited Partnership ("WMS") and the Trustees. Capitalized words used herein and not otherwise defined herein shall have the meanings specified in the Indenture.

1. Owner and Wal-Mart East hereby request that the Trustees release part of the security for the Notes by releasing the lien created by the Indenture and the Assignment relating to the properties described on Schedule A attached hereto (the "Encumbered Properties"), the lien of which secures Owner's obligations under the Notes and the Indenture.

(b) Attached hereto as Schedule B, are copies of the Partial Releases of Mortgage (the "Releases") which are prepared for execution by the Trustees. An original of each Release is being delivered to you concurrently herewith.

(c) Attached hereto as Schedules C and D, respectively, are copies of the Second Amendment to Indenture and Assignments of Lease and Rents and Guaranty, relating to the Substitute Properties (as defined in such Second Amendment to Indenture, and further described on Schedule E attached hereto). A fully executed original Second Amendment to Indenture and Assignments of Lease and Rents and Guaranty, relating to the Substitute Properties are being delivered to you concurrently herewith, together with related security documents. Each such fully executed original and the Substitute Leases (as defined in the Second Amendment to Indenture) (attached hereto as Schedule F) from Owner to Wal-Mart East has been duly authorized, executed and delivered by Wal-Mart East and Owner and are enforceable against Wal-Mart East and Owner in accordance with their terms and create a first lien on the Substitute Properties and/or Substitute Leases, as the case may be. Attached hereto as Schedule G are the Guaranties for the Substitute Leases from Wal-Mart Stores, Inc. ("Wal-Mart"), which have been duly authorized, executed and delivered by Wal-Mart.

(d) No Event of Default exists and is continuing, or will exist upon the consummation of the transactions contemplated by this Certificate, except for the Existing Event of Default, as defined in the Second Amendment to Indenture.

(e) Each holder of a Note shall be entitled to rely hereon.

IN WITNESS WHEREOF, the undersigned have caused this Certificate to be executed by their duly authorized officers as of _____ , 2002.

WAL-MART REAL ESTATE BUSINESS TRUST,
a Delaware business trust

By: _____
Name:
Title

WAL-MART STORES EAST, INC., an Arkansas corporation,

By: _____
Name:
Title

EXHIBIT D

PARTIAL RELEASE OF MORTGAGE AND
RELEASE OF ASSIGNMENT OF LEASES AND RENTS

WHEREAS, WMS Limited Realty Limited Partnership ("WMS") executed a Trust Indenture, Mortgage, Deed of Trust, Fixture Filing and Security Agreement (the "Trust Indenture"), dated as of April 15, 1992, in favor of The First National Bank of Chicago, a national banking association, as trustee (now known as Bank One, National Association) and to J.G. Finley, as individual trustee (now Lawrence Dillard, as successor individual trustee) (collectively, the "Trustees") as Trustee thereunder covering, among other properties, the property described on Schedule A hereto (the "Released Property"), recorded on April __, 1992 in Book ___ at Page __ of the official records of _____ County, _____;

WHEREAS, Wal-Mart Stores, Inc., a Delaware corporation ("Wal-Mart") has succeeded to WMS's title to the Released Property;

WHEREAS, [Wal-Mart Real Estate Business Trust, a Delaware business trust]/[Wal-Mart Stores East, Inc., an Arkansas Corporation] (the "Owner"), has succeeded to Wal-Mart's title to the Released Property; and

WHEREAS, the Owner has requested a release of the Released Property from the lien of the Trust Indenture pursuant to the terms of the Trust Indenture.

NOW THEREFORE, the Trustees, for and in consideration of Ten Dollars ($10.00) and other good and valuable consideration and pursuant to the terms of the Trust Indenture, hereby release and discharge (i) the Released Property from the lien of the Trust Indenture and (ii) the lease of the Released Property to Wal-Mart Stores from the Assignment of Leases and Rents dated as of April 15, 1992 by WMS to the Trustee, recorded in Book ___ at Page ___ of the official records of _____County, _____. This Partial Release of Mortgage and Release of Assignment of Leases and Rents shall not affect the remaining properties which are mortgaged pursuant to the Trust Indenture or the remaining leases assigned by the Assignment.

[Signature on following pages]

IN WITNESS WHEREOF, the undersigned have caused this Release to be executed by their duly authorized officers as of January __, 2002.

BANK ONE, NATIONAL ASSOCIATION, formerly known as The First National Bank of Chicago, a national banking association, as Trustee

By:_____
Name:
Title:

LAWRENCE DILLARD, as successor individual trustee to J.G. Finley, as Individual Trustee

By:_____
Name:

STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

Before me, a Notary Public in and for the State of Illinois and a resident of _____ County, Illinois, personally appeared _____, the _____ of BANK ONE, NATIONAL ASSOCIATION, who acknowledged execution of the foregoing instrument as such _____ for and on behalf of said entity.

WITNESS my hand Notarial Seal this ___ day of _____, 2002.

My commission expires:

_____

_____

_____, Notary Seal

County of Residence:

_____

This Instrument prepared by Nancy M. Cullen, Attorney at Law, Day, Berry & Howard LLP, 260 Franklin Street, Boston, Massachusetts 02110

Return to: Nancy Cullen, Esq.
Day, Berry & Howard LLP
260 Franklin Street
Boston, MA 02110

STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

Before me, a Notary Public in and for the State of Arkansas and a resident of _____ County, Arkansas, personally appeared _____, an individual who acknowledged execution of the foregoing instrument as such _____.

WITNESS my hand Notarial Seal this ___ day of _____, 2002.

My commission expires:

_____

_____

_____, Notary Seal

County of Residence:

_____

This Instrument prepared by Nancy M. Cullen, Attorney at Law, Day, Berry & Howard LLP, 260 Franklin Street, Boston, Massachusetts 02110

Return to: Nancy Cullen, Esq.
Day, Berry & Howard LLP
260 Franklin Street
Boston, MA 02110

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

This instrument was acknowledged before me on _____, 2002 by _____, the _____ __ of BANK ONE, NATIONAL ASSOCIATION, on behalf of said association.

_____ (Notary Seal)
Signature of Notary
My commission expires:

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

This instrument was acknowledged before me on _____ _____, 2002 by _____, an individual.

_____ (Notary Seal)
Signature of Notary
My commission expires: