ACKNOWLEDGEMENT OF TERMINATION, SATISFACTION, RELEASE AND DISCHARGE

THIS INSTRUMENT OF ACKNOWLEDGEMENT OF TERMINATION, SATISFACTION, RELEASE AND DISCHARGE, made as of the 26th day of January, 1990, by AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, as Trustee (the "Trustee") under the Consolidated Mortgage Indenture dated as of January 15, 1984 between Chicago and North Western Transportation Company, a Delaware Corporation (the "Company") and the Trustee, as supplemented by supplemental indentures dated as of April 15, 1984 (the "First Supplemental Indenture"), March 1, 1987 (the "Second Supplemental Indenture"), June 27, 1988 (the "Third Supplemental Indenture") and December 15, 1988 (the "Fourth Supplemental Indenture") (the "Mortgage"),

WITNESSETH:

WHEREAS, pursuant to Article Eleven, Section 2 of the Mortgage the Company has irrevocably deposited in trust with the Trustee money or U.S. Government Obligations sufficient to pay principal and interest when due on all Bonds of Series C (the "Bonds") to maturity; and there is not any event of default described in Article Six, Section 1(e) of the Mortgage (without giving effect to the period of time referred to therein); and there are no bonds outstanding under the Mortgage other than the Bonds;

NOW, THEREFORE, in accordance with the provisions of Article Eleven, Section 2 of the Mortgage, and in consideration of the premises and of One Dollar ($1.00), the receipt of which is hereby acknowledged, the Trustee does hereby acknowledge (i) that the Trustee and each holder of the Bonds has ceased to be entitled to any benefit or security under the Mortgage and all the Trustee's rights and interest in the Mortgage (except for those surviving obligations specified to the extent specified in Article Eleven, Sections 2 and 3 of the Mortgage) and, but only with respect to the Bonds, of the Mortgage, including without limitation thereto the Second Supplemental Indenture, and the lien and all security interests created thereby; and the Trustee does hereby release, assign, transfer and deliver to the Company, its successors and assigns, all the Trustee's rights and interests in and to the trust estate.

In order to facilitate the recording of this instrument, it may be simultaneously executed in any number of

This instrument was prepared by and should be returned to: Mack H. Shumate, Jr., General Attorney, Chicago and North Western Transportation Company, 165 North Canal Street, Chicago, IL 60606

FILE No. 310-1855
RECORDING FEE $ 70.00
TRANSFER FEE $

FILED FOR RECORD THE 20 DAY OF February 19 90 AT 1:59 O'CLOCK P M. BOOK 1 PAGE 203

STATE OF IOWA, DELAWARE COUNTY
Joan Sheppard, Recorder
Misc.

counterparts, each of which so executed shall be deemed to be an original.

IN WITNESS WHEREOF, AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee, has caused this instrument to be signed and acknowledged on its behalf by a duly authorized Vice President and its corporate seal to be hereunto affixed and attested by one of its Second Vice Presidents, as of the day and year first above written.

AMERICAN NATIONAL BANK AND
TRUST COMPANY OF CHICAGO

By: _____

Name: Ronald Bremen

Title: Vice President

(Corporate Seal)

ATTEST:

By: _____

Name: Bruce Lewis

Title: Second Vice President

L214-6 (1-2)

STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

I, Dana Brink, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Ronald Bremen personally known to me to be a Vice President of American National Bank and Trust Company of Chicago, a national banking association, and Bruce Lewis, personally known to me to be a Second Vice President of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Second Vice President, appeared before me this day in person, and, being by me duly sworn, severally said and acknowledged that they are a Vice President and Second Vice President, respectively, of said corporation, that they signed and delivered said instrument as Vice President and Second Vice President, respectively, of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth, and that the seal affixed to said instrument is the corporate seal of said corporation.

GIVEN under my hand and notarial seal this 26th day of January, 1990.

Dana Brink

My Commission Expires: January 19, 1992

(NOTARIAL SEAL)

"OFFICIAL SEAL"
Dana L. Brink
Notary Public, State of Illinois
My Commission Expires 1/19/92

L214-6 (3.*)

PUBLIC RECORD
OF
CONSOLIDATED MORTGAGE
DATED AS OF JANUARY 15, 1984
BETWEEN
CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY
AND
AMERICAN NATIONAL BANK AND TRUST
COMPANY OF CHICAGO, TRUSTEE
FOR
$75,000,000 Principal Amount of
Consolidated Mortgage 14 1/4% Bonds,
Series A, Due 2004,
SUPPLEMENTAL INDENTURE
DATED AS OF APRIL 15, 1984
FOR
$80,000,000 Principal Amount of
Consolidated Mortgage 15 3/4% Bonds,
Series B, Due 2004
AND
SECOND SUPPLEMENTAL INDENTURE
DATED AS OF MARCH 1, 1987
FOR
$25,000,000 Principal Amount of
Consolidated Mortgage 9.93% Bonds,
Series C, Due 1992
AND
THIRD SUPPLEMENTAL INDENTURE
DATED AS OF JUNE 27, 1988
FOR
$11,000,000 Principal Amount of
Consolidated Mortgage 15 3/4% Bonds,
Series D, Due 1994
AND
FOURTH SUPPLEMENTAL INDENTURE
DATED AS OF DECEMBER 15, 1988
FOR
$8,700,000 Principal Amount of
Consolidated Mortgage 14.25% Bonds,
Series E, Due 1994

LOCATION		RECORDATION			
County	County Seat	Date	Doc. No.	Book	Page
		STATE OF IOWA = 78 + 2 = 80			
Sec. of State	Des Moines	03/02/84	H51613	N/A	N/A
*Sec. of State	Des Moines				
**Sec. of State	Des Moines				
***Sec. of State	Des Moines				
****Sec. of State	Des Moines				
Audubon	Audubon	03/07/84	84-317	Microfilm	
*Audubon	Audubon	09/14/84	84-1318		
**Audubon	Audubon	04/07/87	87-440		
***Audubon	Audubon	07/22/88	88-853	--	--
****Audobon	Audobon	02/23/89	89-172	--	--

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
			STATE OF IOWA - CONTINUED			
Benton	Vinton	-	03/08/84	02285	115	100-241
*Benton	Vinton	-	09/14/84	690	117	204-217
**Benton	Vinton	-	04/07/87	0002961	127	11- 26
***Benton	Vinton	-	07/22/88	209	132	100-113
****Benton	Vinton		02/23/89	2193	133	356
Black Hawk	Waterloo	-	03/06/84	10672	544	47-188
*Black Hawk	Waterloo	-	09/14/84	3053	549	389
**Black Hawk	Waterloo	-	04/10/87	13656	571 of City Lot Mortg.	606-621
***Black Hawk	Waterloo	-	07/22/88	1221	585 of City Lot Mortg.	652
****Black Hawk	Waterloo		02/23/89	10624	592 of City Lot Mortg.	731-744
Boone	Boone	-	03/06/84	2517	557	1-142
*Boone	Boone	-	09/14/84	754	562	339-352
**Boone	Boone	-	04/07/87	3410	595	267-282
***Boone	Boone	-	07/22/88	276	605	216-219
****Boone	Boone		02/23/89	2533	608	819-832
Bremer	Waverly	-	03/06/84	1984-606	--	--
*Bremer	Waverly	-	09/14/84	1984-2469	--	--
**Bremer	Waverly	-	04/07/87	1987-1081	--	--
***Bremer	Waverly	-	07/25/88	19882073	--	--
****Bremer	Waverly		02/23/89	19890383	--	--
Buchanan	Independence	-	03/06/84	2019	464	659
*Buchanan	Independence	-	09/14/84	598	470	159-172
**Buchanan	Independence	-	04/07/87	2402	493	363-378
***Buchanan	Independence	-	07/22/88	179	503	169
****Buchanan	Independence		02/23/89	1884	509	33- 46
Buena Vista	Storm Lake	-	03/06/84	1987	134	376-517
*Buena Vista	Storm Lake	-	09/14/84	0630	135	181-194
**Buena Vista	Storm Lake	-	04/07/87	2548	138 of Mortgages	433- 48
***Buena Vista	Stork Lake	-	07/22/88	0196	140	70- 83
****Buena Vista	Stork Lake	-	02/23/89	1948	140	789-802
Butler	Allison	-	03/06/84	1574	148	243-384
*Butler	Allison	-	09/14/84	727	150	26- 39
**Butler	Allison	-	04/07/87	781	156	236-251
***Butler	Allison	-	07/22/88	164	159	278-291
****Butler	Allison	-	02/23/89	342	160	495-508
Calhoun	Rockwell City	-	03/06/84	84-350	--	--
*Calhoun	Rockwell City	-	09/17/84	84-1407	--	--
**Calhoun	Rockwell City	-	04/08/87	87-684	--	--
***Calhoun	Rockwell City	-	07/22/88	88-1222	117	--
****Calhoun	Rockwell City	-	02/23/89	89-0272	--	--

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
			STATE OF IOWA - CONTINUED			
Carroll	Carroll	-	03/06/84	2212	82	281-421
*Carroll	Carroll	-	09/14/84	610	84	84
**Carroll	Carroll	-	04/07/87	985	88	287-302
***Carroll	Carroll	-	07/22/88	5090	90	325
****Carroll	Carroll	-	02/23/89	6760	91	172
Cedar	Tipton	-	03/06/84	1799	133	1-142
*Cedar	Tipton	-	09/14/84	562	133	956-969
**Cedar	Tipton	-	04/07/87	2357	150	98-113
***Cedar	Tipton	-	07/22/88	1587	169	238-251
****Cedar	Tipton	-	02/23/89	357	177	225-238
Cerro Gordo	Mason City	-	03/06/84	5128	441	476-616
*Cerro Gordo	Mason City	-	09/14/84	1598	451 Mtgs.	212-225
**Cerro Gordo	Mason City	-	04/07/87	2357	Vol. 87	2357
***Cerro Gordo	Mason City	-	07/22/88	4556	88	4556
****Cerro Gordo	Mason City	-	02/23/89	987	89	987
Chickasaw	New Hampton	-	03/06/84	01456	122	391-532
*Chickasaw	New Hampton	-	09/14/84	00518	124	341-354
**Chickasaw	New Hampton	-	04/07/87	01744	132 of Land Mortg.	334-349
***Chickasaw	New Hampton	-	07/22/88	00129	135	457-470
****Chickasaw	New Hampton	-	02/23/89	01183	138 Mortgages	81- 94
Clay	Spencer	-	03/06/84	2262	105	449-590
*Clay	Spencer	-	09/14/84	597	106	553-566
**Clay	Spencer	-	04/08/87	2801	110	81- 94
***Clay	Spencer	-	07/22/88	206	111 of Land Mortgs.	545-555
****Clay	Spencer	-	02/23/89	1880	112	217-228
Clinton	Clinton	-	03/06/84	1211-84	--	--
*Clinton	Clinton	-	09/14/84	5500-84	--	--
**Clinton	Clinton	-	04/07/87	2159-87	--	--
***Clinton	Clinton	-	07/25/88	4536-88	--	--
****Clinton	Clinton	-	02/24/89	944-89	--	--
Crawford	Denison	-	03/09/84	84-584	--	--
*Crawford	Denison	-	09/17/84	84-2100	--	--
**Crawford	Denison	-	09/17/84	87-945	--	--
***Crawford	Denison	-	07/22/88	88-1547	--	--
****Crawford	Denison	-	02/23/89	89-0413	--	--
Dallas	Adel	-	03/06/84	3201	610	698-839
*Dallas	Adel	-	09/17/84	1081	618	597-610
**Dallas	Adel	-	04/07/87	4927	646	23- 38
***Dallas	Adel	-	07/22/88	0394	660	303-316
****Dallas	Adel	-	02/23/89	3997	667	631-643

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
			STATE OF IOWA - CONTINUED			
Delaware	Manchester	-	03/06/84	164-2030	95	37
*Delaware	Manchester	-	09/14/84	206-555	Misc. X	10
**Delaware	Manchester	-	04/07/87	86-2407	Misc. Y	162
***Delaware	Manchester	-	07/22/88	189-199	Book Z	208
****Delaware	Mancheter	-	02/23/89	232-1798	1 of Misc.	26
Dickinson	Spirit Lake	-	03/06/84	2910	62	1-142
*Dickinson	Spirit Lake	-	09/14/84	1030	62	943
**Dickinson	Spirit Lake	-	04/08/87	3454	64 of Land Mtgs.	745-760
***Dickinson	Spirit Lake	-	07/22/88	353	65 of Land Mtgs.	729-742
****Dickinson	Spirit Lake	-	02/23/89	3072	66 of Land Mtgs.	185-198
Dubuque	Dubuque	-	03/06/84	1537-84	--	--
*Dubuque	Dubuque	-	09/14/84	6908-84	--	--
**Dubuque	Dubuque	-	04/07/87	3585-87	--	--
***Dubuque	Dubuque	-	07/25/88	6160-88	160-188	--
****Dubuque	Dubuque	-	02/23/89	1361-89	--	--
Emmet	Estherville	-	03/06/84	01391	118	423
*Emmet	Estherville	-	09/14/84	2383	120	186
**Emmet	Estherville	-	04/08/87	01657	124	478-493
***Emmet	Estherville	-	07/22/88	02129	126	571-584
****Emmet	Estherville	-	02/23/89	003145	130	117
Fayette	West Union	-	03/06/84	644	279	459-500
*Fayette	West Union	-	09/14/84	2507	283	382-395
**Fayette	West Union	-	04/07/87	1062	302	299-314
***Fayette	West Union	-	07/22/88	2242	312	100-113
****Fayette	West Union	-	02/23/89	446	316	234-247
Floyd	Charles City	-	03/09/84	1640	124	439-580
*Floyd	Charles City	-	09/14/84	536	126	30- 43
**Floyd	Charles City	-	04/07/87	2124	L.M. 132	241-256
***Floyd	Charles City	-	07/22/88	125	135	342-355
****Floyd	Charles City	-	02/23/89	1521	L.M. 137	18- 31
Franklin	Hampton	-	03/06/84	84-352	--	--
*Franklin	Hampton	-	09/14/84	84-1659	--	--
**Franklin	Hampton	-	04/09/87	87-0798	--	--
***Franklin	Hampton	-	07/22/88	88-1181	--	--
****Franklin	Hampton	-	02/23/89	890340	--	--
Greene	Jefferson	-	03/06/84	562	135	226
*Greene	Jefferson	-	09/14/84	1651	135	780
**Greene	Jefferson	-	04/07/87	532	138	492-507
***Greene	Jefferson	-	07/22/88	1260	139	700
****Greene	Jefferson	-	02/23/89	2457	140	433-446

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION		RECORDATION			
County	County Seat	Date	Doc. No.	Book	Page
		STATE OF IOWA - CONTINUED			
Grundy	Grundy Center -	03/06/84	363	369	201-342
*Grundy	Grundy Center -	09/14/84	1642	372	419
**Grundy	Grundy Center -	04/07/87	596	396	6
***Grundy	Grundy Center -	07/22/88	1175	401	18
****Grundy	Grundy Center -	02/23/89	273	403	754
Guthrie	Guthrie Center -	03/06/84	1847	392	588- 728
*Guthrie	Guthrie Center -	09/14/84	0467	393	1458-1471
**Guthrie	Guthrie Center -	04/07/87	2084	399	1757
***Guthrie	Guthrie Center -	07/22/88	0184	403	0321-0334
****Guthrie	Guthrie Center -	02/23/89	0871	404	1401-1414
Hamilton	Webster City -	03/08/84	841996	166	337- 478
*Hamilton	Webster City -	09/14/84	840567	167	111- 124
**Hamilton	Webster City -	04/07/87	871045	171	465
***Hamilton	Webster City -	07/22/88	881863	1988	3445-3458
****Hamilton	Webster City -	02/23/89	890390	1989	783- 796
Hancock	Garner -	03/06/84	1476	71	602
*Hancock	Garner -	09/14/84	487	72	547- 560
**Hancock	Garner -	04/07/87	1829	74 FL Mortgages	499- 514
***Hancock	Garner -	07/22/88	133	75	451- 464
****Hancock	Garner -	02/23/89	1380	75	1017-1030
Hardin	Eldora -	03/06/84	2376	591	155- 296
*Hardin	Eldora -	09/17/84	1984-939	1984	939
**Hardin	Eldora -	04/07/87	1619	1987	--
***Hardin	Eldora -	07/22/88	2444	1988	14
****Hardin	Eldora -	02/23/89	616	1989	--
Harrison	Logan -	03/06/84	1917	536	1828
*Harrison	Logan -	09/14/84	463	537	445
**Harrison	Logan -	04/07/87	2185	111 Mortgage	2223
***Harrison	Logan -	07/22/88	183	541	183-1 to 183-14
****Harrison	Logan -	02/23/89	1836	541	1836
Henry	Mt. Pleasant -	03/06/84	2638	409	88- 229
*Henry	Mt. Pleasant -	09/14/84	681	417	287- 300
**Henry	Mt. Pleasant -	04/07/87	3027	460	119- 134
***Henry	Mt. Pleasant -	07/22/88	221	483	262
****Henry	Mt. Pleasant -	02/23/89	2386	493	246- 259
Howard	Cresco -	03/09/84	1747	158	97- 238
*Howard	Cresco -	09/14/84	445	160	27- 40
**Howard	Cresco -	04/07/87	1676	170	178- 193
***Howard	Cresco -	07/22/88	131	176	186- 199
****Howard	Cresco -	02/23/89	1153	178	326- 339

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
			STATE OF IOWA - CONTINUED			
Humboldt	Dakota City	-	03/06/84	01523	105	115-256
*Humboldt	Dakota City	-	09/14/84	00343	105	689-703
**Humboldt	Dakota City	-	04/07/87	001999	111 Mortgage	550-566
***Humboldt	Dakota City	-	07/22/88	000149	115	500-514
****Humboldt	Dakota City	-	02/23/89	001332	115	791-804
Ida	Ida Grove	-	03/06/84	953	78	395
*Ida	Ida Grove	-	09/14/84	318	79	247-260
**Ida	Ida Grove	-	04/08/87	1303	82	339
***Ida	Ida Grove	-	07/22/88	87	83 of Mtgs.	527-540
****Ida	Ida Grove	-	02/23/89	000946	83 of Mtgs.	783-796
Jackson	Maquoketa	-	03/06/84	2064	175	1-142
*Jackson	Maquoketa	-	09/14/84	719	179	323-336
**Jackson	Maquoketa	-	04/07/87	2566	197	323-338
***Jackson	Maquoketa	-	07/22/88	134	205	468-481
****Jackson	Maquoketa	-	02/23/89	1693	209	306-319
Jasper	Newton	-	03/06/84	3551	854	676-817
*Jasper	Newton	-	09/17/84	1046	861	687-700
**Jasper	Newton	-	04/07/87	4530	896	475-490
***Jasper	Newton	-	07/22/88	419	915	682-695
****Jasper	Newton	-	02/23/89	4158	924	550-563
Jefferson	Fairfield	-	03/09/84	3541	113	319
*Jefferson	Fairfield	-	09/14/84	1019	116	131
**Jefferson	Fairfield	-	04/07/87	3214	119	736
***Jefferson	Fairfield	-	07/22/88	231	124	683
****Jefferson	Fairfield	-	02/23/89	2162	126	20
Jones	Anamosa	-	03/12/84	1817	211	563-704
*Jones	Anamosa	-	09/14/84	487	214	341-354
**Jones	Anamosa	-	04/07/87	2109	245	159-174
***Jones	Anamosa	-	07/22/88	150	262	41- 54 Inc.
****Jones	Anamosa	-	02/23/89	1524	270	80
Keokuk	Sigourney	-	03/09/84	1234	123	1-142
*Keokuk	Sigourney	-	09/14/84	427	126	52
**Keokuk	Sigourney	-	04/07/87	1661	135	103-118
***Keokuk	Sigourney	-	07/22/88	00129	141	177-190
****Keokuk	Sigourney	-	02/23/89	01366	144	95-108
Kossuth	Algona	-	03/06/84	657	206	56-197
*Kossuth	Algona	-	09/17/84	2825	209	164-177
**Kossuth	Algona	-	04/07/87	1166	121	362- 77
***Kossuth	Algona	-	07/22/88	1895	N-4 City Lot Mtg.	107-120
****Kossuth	Algona	-	02/23/89	497	229 Land Mtgs.	132-145

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
			STATE OF IOWA - CONTINUED			
Linn	Cedar Rapids	-	03/06/84	15719	2103	439-580
*Linn	Cedar Rapids	-	09/14/84	5125	2121	486
**Linn	Cedar Rapids	-	04/07/87	24995	2234	654-669
***Linn	Cedar Rapids	-	07/22/88	2009	2305	636-649
****Linn	Cedar Rapids	-	02/23/89	20016	Liber 2336	356-369
Louisa	Wapello	-	03/07/84	1291	345	60
*Louisa	Wapello	-	09/14/84	340	345	947
**Louisa	Wapello	-	04/07/87	1369	354	149
***Louisa	Wapello	-	07/22/88	123	354	229-242
****Louisa	Wapello	-	02/23/89	001129	354	271-284
Lucas	Chariton	-	08/19/84	1429	58	112-253
*Lucas	Chariton	-	09/14/84	342	59	199-212
**Lucas	Chariton	-	04/07/87	1369	354	149
***Lucas	Chariton	-	07/22/88	106	A-16	61- 74
****Lucas	Chariton	-	02/23/89	956	62	187
Lyon	Rock Rapids	-	03/06/84	372	410	347
*Lyon	Rock Rapids	-	09/14/84	1524	411	393-406
**Lyon	Rock Rapids	-	04/08/87	0742	413	505-520
***Lyon	Rock Rapids	-	07/22/88	001138	414	393-406
****Lyon	Rock Rapids	-	02/23/89	236	414	643-656
Madison	Winterset	-	03/06/84	1574	140	1
*Madison	Winterset	-	09/14/84	410	142	68
**Madison	Winterset	-	04/07/87	2009	142	444
***Madison	Winterset	-	07/22/88	201	151	31
****Madison	Winterset	-	02/23/89	1653	153	164
Mahaska	Oskaloosa	-	03/06/84	567	250	1
*Mahaska	Oskaloosa	-	09/14/84	2638	254	138
**Mahaska	Oskaloosa	-	04/07/87	944	273	120-135
***Mahaska	Oskaloosa	-	07/22/88	2072	283	258
****Mahaska	Oskaloosa	-	02/23/89	413	288	69- 82
Marion	Knoxville	-	03/06/84	2546	112	397
*Marion	Knoxville	-	09/14/84	840	201	156-170
**Marion	Knoxville	-	04/09/87	3785	222	431-446
***Marion	Knoxville	-	07/22/88	287	235	314-326
****Marion	Knoxville	-	02/23/89	2735	240	160-173
Marshall	Marshalltown	-	03/06/84	3953 - microfilm file 3953-1983-4		
*Marshall	Marshalltown	-	09/14/84	1264	1264-1984-5	
**Marshall	Marshalltown	-	04/07/87	4545 - microfilm file 4545-1986-7		
***Marshall	Marshalltown	-	07/22/88	361 - 1988-9		--
****Marshall	Marshalltown	-	02/23/89	Micro File 3828-1988-89		--

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
			STATE OF IOWA - CONTINUED			
Mitchell	Osage	-	03/06/84	1157	85	365-507
*Mitchell	Osage	-	09/14/84	365	86	329-342
**Mitchell	Osage	-	04/07/87	1506	89 Land Mortgage	340-355
***Mitchell	Osage	-	07/22/88	115	90 - L. M.	490-503
****Mitchell	Osage	-	02/23/89	1074	92 Land Mortgage	109-122
Monona	Onawa	-	03/06/84	1223	104	173
*Monona	Onawa	-	09/14/84	365	105	113
**Monona	Onawa	-	04/07/87	1604	108	23
***Monona	Onawa	-	07/22/88	110	109	40
****Monona	Onawa	-	02/23/89	1189	109	118
Monroe	Albia	-	03/08/84	1183	136	669
*Monroe	Albia	-	09/14/84	352	138	533
**Monroe	Albia	-	04/07/87	1684	190	96
***Monroe	Albia	-	07/22/88	106	201	311
****Monroe	Albia	-	02/23/89	1102	207	26
O'Brien	Primghar	-	03/06/84	1661	117	636-777
*O'Brien	Primghar	-	09/14/84	459	118	458-471
**O'Brien	Primghar	-	04/08/87	2146	121 Land Mortgages	181-196
***O'Brien	Primghar	-	07/22/88	0106	122 Land Mortgages	366-379
****O'Brien	Primghar	-	02/23/89	1501	123 Land Mortgages	129-142
Osceola	Sibley	-	03/06/84	1010	24	515-656
*Osceola	Sibley	-	09/14/84	239	26	559-572
**Osceola	Sibley	-	04/07/87	1196	34 General Records	106-121
***Osceola	Sibley	-	07/22/88	78	37 General Records	616-629
****Osceola	Sibley	-	02/23/89	871	39 General Records	354-367
Palo Alto	Emmetsburg	-	03/06/84	1501	120	308-449
*Palo Alto	Emmetsburg	-	09/14/84	535	122	341-354
**Palo Alto	Emmetsburg	-	04/07/87	565	129	462-477
***Palo Alto	Emmetsburg	-	07/22/88	170	134	330-343
****Palo Alto	Emmetsburg	-	02/23/89	1377	136	393-406
Plymouth	LeMars	-	03/06/84	608	file 1984	card 608
*Plymouth	LeMars	-	09/14/84	2289	file 1984	card 2289
**Plymouth	LeMars	-	04/07/87	1038	file 1987	card 1038
***Plymouth	LeMars	-	07/22/88		file 1988	card 2086
****Plymouth	LeMars	-	02/23/89	456	file 1989	card 456
Pocahontas	Pocahontas	-	03/06/84	1098	101	35-176
*Pocahontas	Pocahontas	-	09/14/84	318	101	619-632
**Pocahontas	Pocahontas	-	04/07/87	1586	103	803-819
***Pocahontas	Pocahontas	-	07/22/88	97	105	56- 69
****Pocahontas	Pocahontas	-	02/23/89	1086	105	684-697

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
			STATE OF IOWA - CONTINUED			
Polk (Original)	DesMoines	-	03/05/84	37876	5331	644- 784
*Polk	DesMoines	-	09/14/84	011042	5386	129- 141
**Polk	DesMoines	-	03/31/87	057718	5701	924- 939
***Polk	DesMoines	-	07/21/88	004721	5909	624
****Polk	DesMoines	-	02/10/89	043421	6052	1- 14
Pottawattamie	Council Bluffs	-	03/12/84	8754	84	15852-15993
*Pottawattamie	Council Bluffs	-	09/14/84	2791	85	5605- 5618
**Pottawattamie	Council Bluffs	-	04/08/87	00470	231	639- 654
***Pottawattamie	Council Bluffs	-	07/22/88	932	89	1626- 1639
****Pottawattamie	Council Bluffs	-	02/23/89	8533	89	17097-17110
Poweshiek	Montezuma	-	03/06/84	2966	415	5- 146
*Poweshiek	Montezuma	-	09/14/84	00622	420	289- 302
**Poweshiek	Montezuma	-	04/07/87	02599	444	352- 367
***Poweshiek	Montezuma	-	07/22/88	00200	455	573
****Poweshiek	Montezuma	-	02/23/89	02124	461	440
Ringgold	Mount Ayr	-	03/06/84	00396	222	637
*Ringgold	Mount Ayr	-	09/14/84	01383	225	145
**Ringgold	Mount Ayr	-	04/08/87	00470	231	639-654
***Ringgold	Mount Ayr	-	07/22/88	00938	238	245
****Ringgold	Mount Ayr	-	02/23/89	00317	241	149
Sac	Sac City	-	03/06/84	1584	125	758
*Sac	Sac City	-	09/14/84	482	127	95-109
**Sac	Sac City	-	04/07/87	1967	132 Mortgage Book	235-250
***Sac	Sac City	-	07/22/88	147	134	690-703, Inc.
****Sac	Sac City	-	02/23/89	1449	135	718-731
Shelby	Harlan	-	03/09/84	563	459	110
*Shelby	Harlan	-	09/14/84	2010	463	73
**Shelby	Harlan	-	04/07/87	632	486	281-296
***Shelby	Harlan	-	07/22/88	1331	--	--
****Shelby	Harlan	-	02/23/89	Inst. No. 264-89	--	--
Sioux	Orange City	-	03/09/84	778	1984	778
*Sioux	Orange City	-	09/14/84	3116	1984	card 3116
**Sioux	Orange City	-	04/07/87	1442	1987	1442
***Sioux	Orange City	-	07/22/88	2590	1988	card 2590
****Sioux	Orange City	-	02/23/89	631	File 1989	card 631
Story	Nevada	-	03/08/84	05876	234	87-228
*Story	Nevada	-	09/14/84	02011	247	292-305
**Story	Nevada	-	04/04/87	08343	309	295-310
***Story	Nevada	-	07/22/88	00549	344	65
****Story	Nevada	-	02/23/89	05632	359	155-168

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION			RECORDATION				
County	County Seat		Date	Doc. No.	Book		Page
			STATE OF IOWA - CONTINUED				
Tama	Toledo	-	03/06/84	0553	407		81-153
*Tama	Toledo	-	09/17/84	2187	411		429
**Tama	Toledo	-	04/07/87	0820	431		277-292
***Tama	Toledo	-	07/22/88	1648	445		154
****Tama	Toledo	-	02/23/89	0331	449		319
Taylor	Bedford	-	03/06/84	1196	106		604-745
*Taylor	Bedford	-	09/17/84	346	113		2
**Taylor	Bedford	-	04/09/87	1268	113		41
***Taylor	Bedford	-	07/22/88	95	113		135
****Taylor	Bedford	-	02/23/89	1075	113		149
Union	Creston	-	03/06/84	1432	426		645
*Union	Creston	-	09/14/84	376	429		78-91
**Union	Creston	-	04/07/87	01765	457		325-340
***Union	Creston	-	07/22/88	0152	473		192-205
****Union	Creston	-	02/23/89	1571	481		113-126
Wapello	Ottumwa	-	03/06/84	3823	190		637-798
*Wapello	Ottumwa	-	09/14/84	1132	193		805-819
**Wapello	Ottumwa	-	04/07/87	4545	204		596
***Wapello	Ottumwa	-	07/22/88	0356	210		245
****Wapello	Ottumwa	-	02/23/89	3579	212		85- 97
Warren	Indianola	-	03/06/84	3846	249		1-142
*Warren	Indianola	-	09/17/84	1213	253		401-414
**Warren	Indianola	-	04/07/87	5715	275		I-16
***Warren	Indianola	-	07/22/88	605	285		778-791
****Warren	Indianola	-	02/23/89	4843	290		540-553
Washington	Washington	-	03/06/84	2199	83		94
*Washington	Washington	-	09/17/84	572	84		50
**Washington	Washington	-	04/07/87	2980	86	Land Mortgage	425-432
***Washington	Washington	-	07/22/88	147	88		81- 94
****Washington	Washington	-	02/23/89	2049	LM 89		42- 48
Wayne	Corydon	-	03/08/84	307	92		121-262
*Wayne	Corydon	-	09/14/84	1206	93		619-632
**Wayne	Corydon	-	04/07/87	356	95		76- 91
***Wayne	Corydon	-	07/22/88	918	95		635-648
****Wayne	Corydon	-	02/23/89	199	96		35- 48
Webster	Fort Dodge	-	03/06/84	4144	335		517-658
*Webster	Fort Dodge	-	09/14/84	1335	341		651-664
**Webster	Fort Dodge	-	04/07/87	5610	371		273-288
***Webster	Fort Dodge	-	07/22/88	441	386		535-548
****Webster	Fort Doge	-	02/23/89	4116	393		291-304

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture

LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
			STATE OF IOWA - CONTINUED			
Winnebago	Forest City	-	03/06/84	1692	219	27-168
*Winnebago	Forest City	-	09/14/84	390	221	476-489
**Winnebago	Forest City	-	04/07/87	1639	236	392-407
***Winnebago	Forest City	-	07/22/88	115	248	200-213
****Winnebago	Forest City	-	02/23/89	1209	249	403-416
Woodbury	Sioux City	-	03/06/84	10432	140	1117-1258
*Woodbury	Sioux City	-	09/14/84	3281	Roll 148	Images 1660-1674
**Woodbury	Sioux City	-	04/07/87	13787	Roll 184	Images 2168-2184
***Woodbury	Sioux City	-	07/22/88	1069	Roll 204	Images 739- 753
****Woodbury	Sioux City	-	02/23/89	10112	Roll 212	Images 784- 797
Worth	Northwood	-	03/06/84	870	98	57-198
*Worth	Northwood	-	09/14/84	298	98	941-954
**Worth	Northwood	-	04/07/87	1270	101	931-946
***Worth	Northwood	-	07/22/88	74	103	259-272
****Worth	Northwood	-	02/23/89	918	103	863-876
Wright	Clarion	-	03/06/84	84-451	154	3-144
*Wright	Clarion	-	09/14/84	84-2025	155	193-206
**Wright	Clarion	-	04/07/87	87-809	161	148-162
***Wright	Clarion	-	07/22/88	88-1575	86	14- 27
****Wright	Clarion	-	02/23/89	89-339	164	333-346
			STATE OF KANSAS = 4426			
Sec. of State	Kansas City	-	03/07/84	790067		
*Sec. of State	Kansas City	-				
**Sec. of State	Kansas City	-				
***Sec. of State	Kansas City	-				
****Sec. of State	Kansas City	-				
Leavenworth (same copy filed in Missouri; County of Worth)	Leavenworth	-	03/05/84	279 (Mg. Reg. #) (Mg. Tax)	571	408-549
*Leavenworth (same copy filed in Missouri; County of Worth)	Leavenworth	-	09/17/84		576	100
**Leavenworth (same copy filed in Missouri; County of Worth)	Leavenworth	-	04/03/87		606	436
***Leavenworth (same copy filed in Missouri; County of Worth)	Leavenworth	-	CNW no longer has property interest.			
****Leavenworth (same copy filed in Missouri; County of Worth)	Leavenworth	-	CNW no longer has property interest.			
*Sec. of State	Kansas City	-				

*Supplemental Indenture
**Second Supplemental Indenture
***Third Supplemental Indenture
****Fourth Supplemental Indenture